Northern Ireland Life and Times Survey 1999

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Interviewer numb	ber		
Serial Number			ID

Main Questionnaire



Joint Project between The Queen's University of Belfast and The University of Ulster

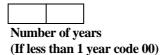


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SECTION 1: Introductory Questions

LIVEAREA

Q1 How long have you lived in the town (city, village) where you live now?



OUTOFNI

Q2 Have you ever lived outside of Northern Ireland for more than six months?

Yes	1	
No	2	Go to Q3

ASK IF LIVED OUTSIDE OF NORTHERN IRELAND

ELSEUK ROIRELND OUTBISLE

Q2a Was that elsewhere in the United Kingdom, in the Republic of Ireland or outside the British Isles? CIRCLE ALL THAT APPLY

NOTE: IF ISLE OF MAN, CODE "'LSEWHERE IN THE UK'

	Yes	No
Elsewhere in the United Kingdom	1	2
Republic of Ireland	1	2
Outside the British Isles	1	2

PLACELIV

Q3 Would you describe the place where you live as ...

a big city,	1
the suburbs or outskirts of a big city,	2
a small city or town,	3
a country village,	4
or, a farm or home in the country?	5

NIECON1

Q4 Looking back over the last year or so, would you say that Northern Ireland's economy has ... **READ OUT**

got stronger,	1
got weaker	2
or, stayed about the same?	3
(Don't know)	8

NIECON2

Q5 And looking back over the last <u>ten years</u>, would you say that Northern Ireland's economy has ... **READ OUT**

got stronger,	1
got weaker	2
or, stayed about the same?	3
(Don't know)	8

HINCPAST

Q6 Looking back over the <u>last year</u> or so, would you say that your household's income has... **READ OUT**...

fallen behind prices,	1
kept up with prices,	2
or, gone up by more than prices?	3
(Don't know)	8

SPEND1 SPEND2

- Q7 Here are some items of government spending. Which of them, if any, would be your highest priority for extra spending? Please read through the whole list before deciding. **SHOWCARD**
- Q7b And which next?

	a. Highest priority	b. Next priority
Education	1	1
Defence	2	2
Health	3	3
Housing	4	4
Public transport	5	5
Roads	6	6
Police and prisons	7	7
Social security benefits	8	8
Help for industry	9	9
Overseas aid	10	10
(None of these)	11	11
(Don't know)	98	98

SECTION 2A: Attitudes to Genetics Research

Q1 Now some questions on research into human genes. How much trust do you have in each of the following to tell the **truth** about **any dangers** of research into human genes? Please choose your answer from this card

Please choose your answer from this card **SHOWCARD**

	A lot of trust	Some trust	Very little trust	No trust at all	(Don't know)
TRGENJOU					
Journalists on national	1	2	3	4	8
newspapers					
TRGENGVM	1	2	3	4	8
Government health ministers	1	2	5	4	0
TRGENUNI	1	2	3	4	8
Scientists in universities	1	2	5	4	0
TRGENGVS	1	2	3	4	8
Government scientists	1	2	5	4	0
TRGENCOM					
Scientists working for drug or	1	2	3	4	8
pharmaceutical companies					
TRGENCHA					
Scientists working for health	1	2	3	4	8
research charities					

GENREFIN

Q2 People can take genetic tests to tell them whether they are likely to develop a serious genetic condition in the future.

In your opinion, should such tests be used by insurance companies to **accept or refuse** people for life insurance policies?

SHOWCARD

Definitely should	1
Probably should	2
Probably should not	3
Definitely should not	4
Other (please specify)	5
(Don't know)	8

GENCHGIN

Q3 In your opinion, should such tests be used by insurance companies in **deciding how much to charge** people for their life insurance policies? **SHOWCARD**

Definitely should	1
Probably should	2
Probably should not	3
Definitely should not	4
Other (please specify)	5
(Don't know)	8

GENEMPL

Q4 Now suppose someone who is applying for a job has had such a genetic test. Should the employer have **the right** to see the result of this test, or not? **SHOWCARD**

Definitely should	1
Probably should	2
Probably should not	3
Definitely should not	4
Other (please specify)	5
(Don't know)	8

GENTAKET

Q5 Now suppose the applicant has **never** had such a test. Should the employer have the right to **make** the applicant have a test? **SHOWCARD**

Definitely should	1
Probably should	2
Probably should not	3
Definitely should not	4
Other (please specify)	5
(Don't know)	8

GENPROMO

Q6 And what about an **existing employee** who has had such a test which shows that they **are** at risk of developing a serious genetic condition. Should the employer have the right to take the test result into account when the chance of promotion comes up?

SHOWCARD

Definitely should	1
Probably should	2
Probably should not	3
Definitely should not	4
Other (please specify)	5
(Don't know)	8

PREGTEST

Q7 Genetic tests can also be taken from unborn babies while still in the womb, to show if the child is likely to be born with a serious medical condition, but such tests carry some risks. Which of the statements on this card comes closest to your view?

SHOWCARD

All pregnant women should be offered such tests	1
Only women where there is special reason to suspect a	2
problem should be offered such tests	2
Such tests should not be allowed at all	3
(Don't know)	8

Q8 Now suppose a woman had one of these tests and it showed that there **was** very likely to be a serious problem with her unborn child.

Please use this card to say whether you think it would be right or not for the woman to have a legal abortion ...

IF NECESSARY SAY:	Suppose the woman was	s going to England to ha	ave an abortion
		·	

	Never right	Sometimes right	Always right	(Don't know)
ABMENTAL if the child was very likely to be born with a serious mental disability and would never be able to lead an independent life?	1	2	3	5
ABPHYS if the child was very likely to be born with a serious physical disability and would never be able to lead an independent life?	1	2	3	5
ABDIE If the child was very likely to be born with a condition that meant it would live in good health , but then would die in its twenties or thirties ?	1	2	3	5
ABSHORT If the child would be healthy but would never grow taller than an eight year old ?	1	2	3	5

Q9 Some things about a person are caused by their **genes**, which they inherit from their parents. Others may be to do with **the way they are brought up**, or **the way they live**. Some may happen just **by chance**.

Using this card, please say what you think decides ... SHOWCARD

	All to do with genes	Mostly to do with genes	Mostly to do with upbringing of lifestyle	All to do with upbringing or lifestyle	An equal mixture of genes and upbringing/ lifestyle	Just chance	DK
GENHEIGH a person's height	1	2	3	4	5	6	8
<i>GENCLEVE</i> A person's intelligence	1	2	3	4	5	6	8
GENGAY Being gay or lesbian	1	2	3	4	5	6	8
GENHEART A person's chances of getting heart disease	1	2	3	4	5	6	8
GENCANC A person's chances of getting breast cancer	1	2	3	4	5	6	8
<i>GENVIOL</i> A person's chances of being aggressive or violent	1	2	3	4	5	6	8
GENFAT A person's chances of being very overweight	1	2	3	4	5	6	8
GENEYES The colour of a person's eyes	1	2	3	4	5	6	8

Q10 Suppose it was discovered that a person's genes **could** be changed.

Taking your answers from this card, do **you** think this should be allowed or **not** allowed to make a person ...

SHOWCARD

	Definitely allowed	Probably allowed	Probably not allowed	Definitely not allowed	(Don't know)
CHGHEIG taller or shorter	1	2	3	4	8
CHGCLEVE More intelligent	1	2	3	4	8
CHGGAY Straight, rather than gay or lesbian	1	2	3	4	8
CHGSTRAI Gay or lesbian, rather than straight	1	2	3	4	8
CHGHEART Reduce a person's chances of getting heart disease	1	2	3	4	8
CHGCANC Reduce a person's chances of getting breast cancer	1	2	3	4	8
<i>CHGVIOL</i> Make them less aggressive or violent	1	2	3	4	8
CHGFAT Make them of average weight, rather than very overweight	1	2	3	4	8
CHGSEX Determine the sex of an unborn baby	1	2	3	4	8

GENFAMIL

Q11 Has a doctor ever advised you, or any member of your immediate family, of a serious genetic condition in your family?

Yes	1	
No	2	
(Don't know)	8	
Not answered/Refused	9	Go to Q13

GENCARE

ASK IF CODES 1, 2 OR 8 AT Q11

Q12 And have you ever helped care for a family member or friend, born with a serious genetic condition?

Yes	1
No	2
(Don't know)	8

GMFDSAFE

Q13 Recently there has been a lot of debate about genetically modified foods, for example, crops or fruit where scientists have put in a gene to make them resistant to disease.

Some people are worried about eating food that has been genetically modified, while others feel that it is quite safe.

How safe do you think genetically modified foods are to eat? **SHOWCARD**

Definitely safe	1
Probably safe	2
Probably not safe	3
Definitely not safe	4
(Don't know)	8

Q14 How much do you agree or disagree that ... SHOWCARD

	Strongly agree	Agree	Neither agree nor disagree	Disagree	Strongly disagree	(Don't know)
<i>GMFDQUAL</i> genetically modified food is real progress as it means that food will be of a better quality	1	2	3	4	5	8
<i>GMFDBAN</i> Genetically modified food should be banned until the effects on health are fully known	1	2	3	4	5	8

SECTION 2B: Transport

TRANSCAR

Q1 May I just check, do you, or does anyone in your household, own or have the regular use of a car or a van?

If 'Yes', probe for whether respondent, or other person(s) only, or both

Yes, respondent only	1	
Yes, other(s) only	2	
Yes, both	3	
No	4	Co to O4
(Don't know)	8	Go to Q4

NUMBSCARS

ASK IF YES TO Q1

Q2 How many vehicles in all?

One	1
Two	2
Three	3
Four	4
Five or more	5
(Don't know)	8

COMPCAR

Q3 Is this vehicle/are any of these vehicles provided by an employer or run as a business expense?

No	1
Yes, one (of them)	2
Yes, two (of them)	3
Yes, three or more (of them)	4
(Don't know)	8

Q4 Now thinking about traffic and transport problems, how serious a problem **for you** is ... **SHOWCARD**

	A very serious problem	A serious problem	Not a very serious problem	Not a problem at all	(Don't know)
<i>TRFPB6U</i> congestion on motorways?	1	2	3	4	8
<i>TRFPB7U</i> Increased traffic on country roads and lanes	1	2	3	4	8
<i>TRFP8U</i> Traffic congestion at popular places in the countryside	1	2	3	4	8
<i>TRFP9U</i> Traffic congestion in towns and cities	1	2	3	4	8
<i>TRFP10U</i> Exhaust fumes from traffic in towns and cities	1	2	3	4	8
<i>TRFP11U</i> Noise from traffic in towns and cities	1	2	3	4	8

Q5 I am going to read out some of the things that might get people to cut down on the number of car journeys they take.

For each one, please tell me what effect, if any, this might have on how much **you yourself** use the car to get about.

Might use It would make Might use Might use Might give (Don't car even car a little car quite a up using car no difference know) less bit less more GETABB1 Gradually doubling the cost 1 2 3 4 5 8 of petrol over the next ten years GETABB2 Greatly improving long 1 2 3 4 5 8 distance rail and coach services GETABB3 Greatly improving the 1 2 3 5 8 4 reliability of local public transport GETABB4 Charging all motorists 1 2 3 4 5 8 around £2 each time they enter or drive through a city or town centre at peak times GETABB5 Charging £1 for every 50 1 2 3 4 5 8 miles motorists travel on motorways **GETABB6** Making parking penalties 1 2 3 4 5 8 and restrictions much more severe GETABB7 1 2 3 4 5 8 Special cycle lanes on roads around here GETABB9 Cutting in half local public 1 2 3 4 5 8 transport fares GETABB10 Cutting in half long distance 1 2 3 4 5 8 rail and coach fares

SHOWCARD

DRIVE

Q6 May I just check, do you yourself drive a car at all these days?

Yes	1	
No	2	
(Don't know)	8	Go to next module

ASK IF DRIVE A CAR NOWADAYS (CODE 1 AT Q6)

How often nowadays do you usually ... Q7 **SHOWCARD**

	Every day or nearly every day	2-5 days a week	Once a week	Less often but at least once a month	Less often than that	Never nowadays	(Don't know)
<i>TRAVEL1</i> travel by car as a driver	1	2	3	4	5	6	8
<i>TRAVEL2</i> Travel by car as a passenger	1	2	3	4	5	6	8
<i>TRAVEL3</i> Travel by local bus	1	2	3	4	5	6	8
<i>TRAVEL4</i> Travel by train	1	2	3	4	5	6	8
<i>TRAVEL6</i> Travel by bicycle	1	2	3	4	5	6	8
TRAVEL9 Go somewhere on foot at least 15 minutes' walk away	1	2	3	4	5	6	8

ASK IF (CODE 1 OR CODE 8 AT Q1) OR EITHER CODE 1 AT Q7A OR CODE 1 AT Q7B CUTQRT

Suppose you were forced for some reason to cut around a quarter of your regular car trips. Q8 How inconvenient would you find it?

SHOWCARD

Not at all inconvenient	1
Not very inconvenient	2
Fairly inconvenient	3
Very inconvenient	4
(Don't know)	8

CUTHALF

Suppose you were forced for some reason to cut as many as a half of your regular car trips. Q9 How inconvenient would you find it?

SHOWCARD

Not at all inconvenient	1
Not very inconvenient	2
Fairly inconvenient	3
Very inconvenient	4
(Don't know)	8

SECTION 3: Political Attitudes

NIIPTYID1

Now some questions about politics.

Q4 If there were a general election tomorrow, which political party do you think you would be most likely to support?

Conservative	1	
Labour	2	Ask Q5
Liberal Democrat	3	
Ulster Unionist Party (UUP)	4	
Social Democratic and Labour Party (SDLP)	5	
DUP/Democratic Unionist Party	6	
Alliance Party	7	
Sinn Fein	8	
Progressive Unionist Party (PUP)	9	
Ulster Democratic Party (UDP)	10	Go to Q6
Women's Coalition	11	
UK Unionist Party	13	
Northern Ireland Unionist Party	17	
Other Party (WRITE IN)	15	
Other answer (WRITE IN)	16	
(Don't know)	98	

IF 'CONSERVATIVE', 'LABOUR' OR 'LIBERAL DEMOCRAT' *NIPTYID3*

Q5 If there were a general election in which only Northern Ireland parties were standing, which one do you think you would be most likely to support?

Ulster Unionist Party (UUP)	4
Social Democratic and Labour Party (SDLP)	5
DUP/Democratic Unionist Party	6
Alliance Party	7
Sinn Fein	8
Progressive Unionist Party (PUP)	9
Ulster Democratic Party (UDP)	10
Women's Coalition	11
UK Unionist Party	13
Northern Ireland Unionist Party	17
Other Party (WRITE IN)	15
Other answer (WRITE IN)	16
(Don't know)	98

PTYHPEAC

Q6a Do you think that the (*name of Northern Ireland party*) has done a lot to help the chances of peace over the last few years or do you think that they could have done more?

Done a lot	1
Could have done more	2
(Don't know)	8

UNINATID

Q7 Generally speaking, do you think of yourself as a unionist, a nationalist or neither?

Unionist	1
Nationalist	2
Neither	3
Other (write in)	4
(Don't know)	8

ASSMDAY

Q9 This card shows a few <u>day-to-day issues</u> that the Northern Ireland Assembly will have to deal with in years to come. Which of these, if any, do you think is the most important for the Assembly to deal with? **SHOWCARD**

Improving the economy of Northern Ireland	1
Improving the health service	2
Increasing employment opportunities	3
Improving transport	4
Improving education	5
Improving the environment	6
None of these	7
(Don't know)	8

ASSMPOL

Q9a This card shows a few of the <u>political issues</u> that the Assembly will also have to deal with. Which of these, if any, do you think is most important for the Assembly to deal with? **SHOWCARD**

Bringing about decommissioning	1
Securing Northern Ireland's union with the United Kingdom	2
Bringing about a United Ireland	3
(None of these)	7
(Don't know)	8

DAYORPOL

Q9b Do you think it is more important that the Assembly spends its time dealing with day-to-day issues like (text from Q9) or that it spends its time dealing with political issues like (text from Q9a)?

Day-to-day issues	1
Political issues	2
(Both equally)	3
(Don't know)	8

ASSEFF

Q10 Do you think that day-to-day services like health and education will become more efficient or less efficient if the Assembly takes control of providing these?

PROBE: A lot more or a little more? A lot less or a little less?

	/1 u I
A lot more efficient	1
A little more efficient	2
A little less efficient	3
A lot less efficient	4
(Just the same)	5
(Don't know)	8

ASSEXP

Q10a And do you think that day-to-day services like health and education will become more expensive or less expensive if the Assembly takes control of providing these?

PROBE: A lot more or a little more?

A lot less or a little less?

A lot more expensive	1
A little more expensive	2
A little less expensive	3
A lot less expensive	
(Just the same)	5
(Don't know)	

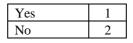
PPLKNOW

Q12 Do you think that most people in Northern Ireland understand how the new Assembly and other new government bodies are supposed to work?

Yes	1	Skip Q12b
No	2	
(Don't know)	8	

YOUKNOW

Q12a And do you yourself understand how the new Assembly and other new government bodies are supposed to work?



OPENOUGH

Q12b Some people think that the process of setting up the new Assembly and other government bodies should have been more open while others feel that it was all quite public. How about you, do you think that the process of setting up the Assembly and other government bodies should have been more open or was it open enough?

Should have been more open	
Was open enough	2
Other (Write in)	3
(Don't know)	8

HEARDEQ

Q12c Have you heard of the new Equality Commission for Northern Ireland?

Yes	1		
No	2	Go	to
		Q12e	

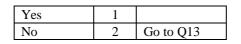
EQGOAHD

Q12d Do you think that the new Equality Commission should go ahead even though power has not yet been devolved to Northern Ireland?

Yes	1
No	2
(Don't know)	8

HEARDHR

Q12e Have you heard of the new Human Rights Commission for Northern Ireland?



HRGOAHD

Q12f Do you think that the new Human Rights Commission should go ahead even though power has not yet been devolved to Northern Ireland?

Yes	1
No	2
(Don't know)	8

Q13 Thinking about the Northern Ireland Assembly, there is still some discussion about exactly what things the new Assembly should be doing. Do you think that it should...

	Yes	No	(Don't know)
ASSMBD01	1	2	8
Be responsible for policing in Northern Ireland ?	1	Z	0
ASSBMD02	1	2	8
Have the power to raise or lower income tax like the Scottish Parliament does?	1	2	0
ASSBMD03	1	2	8
Provide extra subsidies for farmers	1	Z	0
ASSMBD04	1	2	8
Promote the Irish language by introducing bi-lingual road signs	1	Z	0
ASSBMD05	1	2	8
Better integrate the economies North and South	1	2	0
ASSMBD06	1	2	8
Develop closer links with the Scottish Parliament	1	2	0
ASSMBD07	1	2	8
Develop closer links with the Welsh Assembly	1	2	0
ASSMBD08	1	2	8
Legalise abortion	1	2	0
ASSMBD09	1	2	8
Support the single European currency	1	2	0

IF YES AT Q13b

Q14 Would you be prepared to pay a penny more in income tax in order to increase spending on ...

	Yes	No	(Don't know)
TAX1	1	2	8
the health service in Northern Ireland			
TAX2	1	2	8
Primary schools in Northern Ireland			
TAX3	1	2	8
Secondary schools in Northern Ireland			
TAX4	1	2	8
Employment opportunities in NI			
TAX5	1	2	8
Public transport in Northern Ireland			
ТАХб	1	2	8
Policing in Northern Ireland			

Q16 Thinking of all Northern Ireland's politicians, which two politicians do <u>you</u> think would make the best choice for First Minister and Deputy First Minister?

	MYFIRSTM	MYDEPM
	First Minister	Deputy First Minister
Gerry Adams	1	1
Sean Neeson	2	2
David Ervine	3	3
John Hume	4	4
Robert McCartney	5	5
Gary McMichael	6	6
Monica McWilliams	7	7
Seamus Mallon	8	8
Ian Paisley	9	9
David Trimble	10	10
Other (Write in)	11	11
None	12	12
(Don't know)	98	98

ASSMB3YR

Q16a Do you think that the Assembly will still be in place in 3 years time?

Yes	1
No	2
(Don't know)	8

NIRELAND

Q17 Do you think the long-term policy for Northern Ireland should be for it...READ OUT...

to remain part of the United Kingdom	1	Ask 18 and not 19
or, to reunify with the rest of Ireland?	2	Ask 19
(Independent state)	3	
Other answer (WRITE IN)	4	Ask 18 and then 19
(Don't know)	8	

FUTURE1

Q18 If the majority of people in Northern Ireland ever voted to become part of a United Ireland do you think you...READ OUT...

would find this almost impossible to accept,	1
Would not like it, but <u>could live with it</u> if you had to,	2
or, would <u>happily accept</u> the wishes of the majority?	3
(Don't know)	8

FUTURE2

Q19 If the majority of people in Northern Ireland <u>never</u> voted to become part of a United Ireland do you think you...**READ OUT**...

would find this almost impossible to accept,	1
Would not like it, but <u>could live with it</u> if you had to,	2
Or, would <u>happily accept</u> the wishes of the majority?	3
(Don't know)	8

UNTDIREL

Q20 At any time in the next 20 years, do you think it is likely or unlikely that there will be a United Ireland? **PROBE:** Very likely/unlikely or quite likely/unlikely?

Very likely	1	
Quite likely	2	
Quite unlikely	3	
Very unlikely	4	
(Even Chance)	5	
(Don't know)	8	

CHNPEACE

Q20a Do you think that the chances of peace in Northern Ireland are <u>better</u> now than they were five years ago, <u>worse</u> or <u>about the same</u>?

Better	1
Worse	2
About the same	3
(Don't know)	8

GOODFRI

Q21 Thinking back to the Good Friday Agreement now, would you say that it has benefited unionists more than nationalists, nationalists more than unionists, or that unionists and nationalists have benefited equally?

PROBE: A lot more or a little more?

Unionists benefited a <u>lot</u> more than nationalists	1
Unionists benefited a little more than	2
nationalists	
Nationalists benefited a lot more than unionists	3
Nationalists benefited a little more than	4
unionists	
Unionists and nationalists benefited equally	5
(Don't know)	8

VOTESAME

Q21a If the vote on the Good Friday Agreement was held again today would you still vote the same way that you did last May?

Yes	1	
No	2	
I didn't vote	3	Co. to 022
Not registered to vote	4	Go to Q22
(Don't know)	8	

HOWVOTE

Q21b How did you vote last May?

I voted Yes	1
I voted No	2
(Don't know/Can't remember)	8

IF SUPPORT AGREEMENT NOW (Code 1 at Q21b and Code 1 at Q21a) OR (Code 2 at Q21b and Code 2 at Q21a)

Q21c How much do you agree or disagree with each of the following statements about implementing the Good Friday Agreement?

	Strongly agree	Agree	Neither agree nor disagree	Disagree	Strongly disagree	(Can't choose)
<i>IMPLMNT1</i> I am angry at the politicians for blocking progress on the Good Friday Agreement	1	2	3	4	5	8
<i>IMPLMNT2</i> I am angry at the paramilitaries for blocking progress on the Good Friday Agreement	1	2	3	4	5	8
<i>IMPLMNT3</i> I don't blame anyone for the lack of progress on the Good Friday Agreement	1	2	3	4	5	8
<i>IMPLMNT4</i> I am sympathetic to the difficulties in trying to implement the Good Friday Agreement	1	2	3	4	5	8

DECOMMIS

Q22 Which of these three statements comes closest to your own view on the need for decommissioning of paramilitary weapons?

SHOWCARD

There must be total decommissioning of paramilitary weapons before an executive can be put in place

There must be <u>some decommissioning</u> of paramilitary weapons before an executive can be put in place

There need be <u>no decommissioning</u> of paramilitary weapons before an executive can be put in place

POLFAIR

Q23 There has been a lot of debate in recent years about policing in Northern Ireland. Thinking about the <u>fairness</u> of the police, do you think that the police treat Catholics better than Protestants, Protestants better than Catholics or are both treated equally?

PROBE: Much better or a bit better?

Catholics treated much better	1
Catholics treated a bit better	2
Both treated equally	3
Protestants treated a bit better	4
Protestants treated much better	5
(Don't know)	8

ENCRLPOL

Q24 Suppose a close relative of yours was thinking about becoming a police officer here in Northern Ireland. Would you encourage them to join, discourage them from joining, or neither?

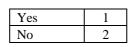
Encourage	1
Discourage	2
Neither	3
It depends	4
(Don't know)	8

SECTION 4: Education

The next few questions are about education in Northern Ireland

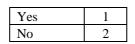
PARENT1

Q1 Can I just check, are you the parent or guardian of a child currently at school in Northern Ireland?



PARENT2

Q2 And are you the parent of a <u>pre-school</u> child?



Q3 Here are some statements about the 11+ test in Northern Ireland. How much do you agree or disagree with each of these statements about the selection system? **SHOWCARD**

	Strongly agree	Agree	Neither agree nor disagree	Disagree	Strongly disagree	(Can't choose)
Q11PLUS1						
The 11+ puts too much pressure on 10 and	1	2	3	4	5	8
11 year olds						
Q11PLUS2						
Selection has to happen at some time in a	1	2	3	4	5	8
child's education						
Q11PLUS3						
A system of separate secondary and	1	2	3	4	5	8
grammar schools is unfair						
Q11PLUS4						
Grammar schools provide the best	1	2	3	4	5	8
standard of education anywhere in the UK						
Q11PLUS5						
The 11+ system means that most children	1	2	3	4	5	8
feel that they are failures						
Q11PLUS6	1	2	2	4	5	0
The 11+ is a good measure of ability	1	2	3	4	5	8
Q11PLUS7						
Children are far too young at age 10 or 11	1	2	3	4	5	8
for selection tests.						
Q11PLUS8						
Children who don't get places at grammar	1	2	3	4	5	8
schools still get a first class education						

CHANGE11

Q4 On the whole, do you think that the current system of the 11+ test and then secondary or grammar schools works well enough as it is now or should it be changed?

Works well enough as it is now	1	Go to Q8
Should be changed	2	
Other (WRITE IN)	3	
(Don't know)	8	

GRAMOR11

Q5 Do you think that it is the <u>11+ test</u> that needs to be changed, the <u>secondary and grammar school</u> system or <u>both</u>?

The 11+ test	1	Go to Q6 and then Q8
Secondary and grammar system	2	Go to Q7
Both	3	
Other (WRITE IN)	4	
(Don't know)	8	

DO NOT ASK IF CODE 2 AT Q5 - GO INSTEAD TO Q7

Q6 Here are some changes that might be made to the 11+ test system. How useful do you think each of these would be? **SHOWCARD**

	Very useful	Fairly useful	Not very useful	Not at all useful	(Don't know)
<i>CHG111</i> Have the test at <u>the end</u> of the Primary 7 year instead of the beginning	1	2	3	4	8
<i>CHG112</i> Have some kind of selection test <u>later</u> at age <u>14</u>	1	2	3	4	8
<i>CHG113</i> Have some kind of selection test <u>later</u> at age <u>16</u>	1	2	3	4	8
CHG114 Instead of a test, have the children assessed by their teachers	1	2	3	4	8
CHG115 Have a <u>different kind</u> of test	1	2	3	4	8

DO NOT ASK IF CODE 1 AT Q5 - GO INSTEAD TO Q8

Q7 Here are some changes that might be made to the <u>secondary and grammar</u> school system. How useful do you think each of these would be? SHOWCARD

	Very useful	Fairly useful	Not very useful	Not at all useful	(Don't know)
<i>CHGGRAM1</i> All children go to the same school until age 14 and then split to either secondary or grammar schools	1	2	3	4	8
<i>CHGGRAM2</i> All children go to the same school until age 16 and then split to do either 'A' levels or vocational training	1	2	3	4	8
<i>CHGGRAM3</i> Allow any secondary school that wishes to select up to a third of their pupils for a 'grammar stream'	1	2	3	4	8

PASS11

Q8 Can I just check, did <u>you yourself</u> pass the 11+ or whatever the test was called when you did it?

Yes	1
No	2
Didn't take the test	3
(Don't know/Can't remember)	8

GOVMXSCH

Q9 Thinking now about <u>mixed or integrated</u> schooling, that is, schools with fairly large numbers of both Catholic and Protestant children: do you think the government should <u>encourage more</u> mixed schooling, <u>discourage</u> mixed schooling or leave things as they are?

Encourage more	1
Discourage it	2
Leave things as they are	3
(Don't know)	8

ASK ALL PARENTS OF SCHOOL-AGE CHILDREN OTHERS GO TO Q13

CHLEVINT

Q10 Can I just check, have any of your own children ever attended an integrated school - a school that is called a 'planned' integrated school?

Yes	1	Go to Q13
No	2	Ask Q11

Q11 Thinking about the reasons why people <u>don't</u> choose to send their children to integrated schools - did any of these reasons apply to you and your children when you were choosing schools? **SHOWCARD**

CODE ALL THAT APPLY

	Yes	No
INTRES1	1	2
There was no integrated school nearby	1	2
INTRES2	1	2
Concerns that he/she should learn about their own culture and religion	1	2
INTRES3	1	2
Brother or sister was at another school	1	2
INTRES4	1	2
Wanted him/her to go to a grammar school	1	2
INTRES5	1	2
Concerns that the integrated school would not be as good academically	1	2
INTRES6	1	2
Because the facilities at other schools were better	1	2
INTRES7	1	2
Other (WRITE IN)	1	2
INTRES8	1	2
Don't know	1	2

INTOPTNS

Q13 If you had to choose just between the following four options, which one would you pick? **SHOWCARD**

Encourage existing schools to become integrated and give them extra money to do this	1
Spend money on setting up new integrated schools	2
Keep the schools the way they are but make it compulsory to <u>learn much more about</u> all culture and traditions in Northern Ireland	3
Just keep things the way they are now	4
Other (write in)	5

Now some questions about what children are taught at school

Q14 All pupils in secondary or grammar schools study certain subjects - like English and Maths. For each subject I read out, please tell me whether you agree or disagree that <u>all</u> secondary level pupils should <u>have</u> to study it.

	Strongly agree	Agree	Neither agree nor disagree	Disagree	Strongly disagree	(Don't know)
<i>IRSHLANG</i> <u>Irish</u> language and culture	1	2	3	4	5	8
ULSTLANG Ulster-Scots language and culture	1	2	3	4	5	8
PROTRELG Protestant religious beliefs	1	2	3	4	5	8
CATHRELG Catholic religious beliefs	1	2	3	4	5	8
NONDRELG Religious beliefs in general - not specifically Catholic or Protestant	1	2	3	4	5	8

SHOWCARD

Q17 There has been a lot of talk recently about teaching 'Citizenship' in secondary and grammar schools in Northern Ireland. This could include classroom discussions on things like <u>politics and human rights in Northern Ireland</u>. Some people are against the idea of teaching this in schools while others are very much in favour.

How much do you agree or disagree with the following statements? SHOWCARD

	Strongly agree	Agree	Neither agree nor disagree	Disagree	Strongly disagree	(Don't know)
<i>CITIZN1</i> It isn't the <u>job</u> of schools to teach children about politics and human rights	1	2	3	4	5	8
<i>CITIZN2</i> It's about time schools started to openly tackle such difficult issues	1	2	3	4	5	8
<i>CITIZN3</i> Teaching children about politics and human rights at school is just trying to brainwash them	1	2	3	4	5	8
<i>CITIZN4</i> I doubt whether the people teaching this kind of thing would do it fairly	1	2	3	4	5	8
<i>CITIZN5</i> Our children will never be effective members of society unless we allow them to learn about human rights and politics when they are young	1	2	3	4	5	8
<i>CITIZN6</i> Schools should be a place where children are able to get away from the political problems of Northern Ireland	1	2	3	4	5	8
<i>CITIZN7</i> Teaching about human rights and politics at school will help young people become active members of their own communities	1	2	3	4	5	8
<i>CITIZN8</i> Teaching about human rights and politics at school runs the risk of encouraging children towards extreme political views	1	2	3	4	5	8
<i>CITIZN9</i> Discussions about politics and human rights will help children understand why other traditions in Northern Ireland feel hard done by	1	2	3	4	5	8
<i>CITIZN10</i> Discussions about politics and human rights at school will be too painful for a lot of children who have personally suffered during the Troubles	1	2	3	4	5	8

CITIZNGD

Q18 On balance do you think that it is a good idea to teach about politics and human rights in schools?

SHOWCARD

Definitely yes	1
Probably yes	2
Probably not	3
Definitely not	4
(Don't know)	8

SECTION 5: Community Relations

Now I would like to ask some questions about relations between people of different religions living in Northern Ireland.

RLRELAGO

Q1 What about relations between Protestants and Catholics? Would you say they are better than they were 5 years ago, worse, or about the same now as then?
 IF 'IT DEPENDS': On the whole...

Better	1
Worse	2
About the same	3
Other (WRITE IN)	4
(Don't know)	8

RLRELFUT

Q2 And what about in 5 years time?

Do you think relations between Protestants and Catholics will be better than now, worse than now, or about the same as now?

IF 'IT DEPENDS': On the whole...

Better	1
Worse	2
About the same	3
Other (WRITE IN)	4
(Don't know)	8

RELGALWY

Q3 Do you think that religion will always make a difference to the way people feel about each other in Northern Ireland?

Yes	1
No	2
Other (WRITE IN)	3
(Don't know)	8

MXRLGNGH

Q4 If you had a choice, would you prefer to live in a neighbourhood with people of only your own religion, or in a mixed-religion neighbourhood?

PROBE IF NECESSARY: Say if you were moving...

Own religion only	1
Mixed religion neighbourhood	2
(Don't know)	8

MXRLGWRK

Q5 And if you were working and had to change your job, would you prefer a workplace with people of only your own religion, or a mixed religion workplace?

PROBE IF NECESSARY: Say if you did have a job?

Own religion only	1
Mixed religion workplace	2
(Don't know)	8

OWNMXSCH

Q6 And if you were deciding where to send your children to school, would you prefer a school with children of only your own religion, or a mixed-religion school?

PROBE IF NECESSARY: Say if you did have school-age children?

Own religion only	1
Mixed religion school	2
(Don't know)	8

RACE1

Q7 To which of these groups do you consider you belong? SHOWCARD

White	1
Chinese	2
Irish Traveller	3
Indian	4
Pakistani	5
Bangladeshi	6
Caribbean	7
African	8
Mixed Ethnic	9
Other (please specify)	10
None of these	11
(Don't know)	98

NINATID

Q8 Which of these best describes the way you think of yourself? **SHOWCARD**

British	1
Irish	2
Ulster	3
Northern Irish	4
Other (WRITE IN)	5
(Don't know)	8

Q9 And thinking about each of these national identities in turn - how strongly do you feel yourself to be..

	Strongly	Weakly	Not at all	(Don't know)
BRITISH	1	2	3	8
British	1	2	5	0
IRISH	1	2	3	0
Irish	1	Z	3	8
ULSTER	1	2	3	0
Ulster	1	Z	5	8
NIRISH	1	2	3	0
Northern Irish	1	Z	5	8

Q10 Sometimes people feel differently about their national identity when they are away from Northern Ireland.

SHOWCARD

- a. If you were on holiday in Spain and somebody asked you your nationality, what would you say you were?
- b. And if you were in England and somebody asked you your nationality, what would you say?
- c. And if you were in the Republic of Ireland?

	INSPAIN	INENG	INROI
	a. Spain	b. England	c. Republic of Ireland
British	1	1	1
Irish	2	2	2
Ulster	3	3	3
Northern Irish	4	4	4
Other (WRITE IN)	5	5	5
(Don't know)	8	8	8

IDENT1

Q11 Some people say that whether they <u>feel British or Irish</u> is not as important as other things about them, other people say that their national identity is the <u>key to who they are</u>.

If you had to pick just one thing from this list to describe yourself - something that is very important to you when you think of yourself, what would it be?

SHOWCARD

Working class	1	A Father	14
British	2	A Man	15
Elderly	3	A Religious person	16
A Woman	4	An Ulsterman/Ulsterwoman	17
Not a religious person	5	A Husband	18
Irish	6	Young	19
A Wife	7	A White person	20
A Catholic	8	Northern Irish	21
A Countryman/Countrywoman	9	A City person	22
Chinese	10	Asian	23
A Protestant	11	Other (Write in)	24
A Mother	12	(Don't know)	98
Middle class	13		

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Q12 Thinking about the real differences in <u>viewpoints</u> between the different cultural traditions in Northern Ireland, can you tell me how much you agree or disagree with the following statements.
 SHOWCARD

	Strongly agree	Agree	Neither agree nor disagree	Disagree	Strongly disagree	(Don't know)
<i>COMPLOSS</i> Compromise and accommodation simply means that everyone loses out	1	2	3	4	5	8
<i>COMPBETT</i> The more people that are willing to compromise, the better off everyone will be	1	2	3	4	5	8
COMPNSUR It is possible to compromise without surrendering basic principles	1	2	3	4	5	8
<i>VIEWLOST</i> My fear is that my own view point will be lost among louder voices	1	2	3	4	5	8
<i>VIEWSACC</i> At some time in the future, the viewpoints of all cultural traditions will be accepted by everyone in Northern Ireland	1	2	3	4	5	8

EQUALRLG

Q13 Do you think that, in general, Protestants and Catholics in Northern Ireland are treated equally?

Yes	1	Go to Q17
No	2	
(It depends)	3	
Other (Write in)	4	
(Don't know)	8	Go to Q17

WHOBETT

ASK IF CODE 2 OR 3 AT Q13

Q14 Who do you think is <u>usually</u> treated better - Protestants or Catholics? IF 'IT DEPENDS' ASK 'WELL IN GENERAL...?

Protestants	1	
Catholics	2	
(It depends)	3	
Other (Write in)	4	Go to Q16
(Don't know)	8	

Q15 In which of these ways do you think that (ANSWER AT Q14) are treated better? SHOWCARD CODE ALL THAT APPLY

		Yes	No
JOBOPPS	Job opportunities	1	2
HOUSING	Housing	1	2
EXPCULT	Expressing their own culture	1	2
TREATPOL	Treatment by the police	1	2
EDOPPS	Educational opportunities	1	2
S5Q15OTH	Other (WRITE IN)	1	2
S5Q15NN	None of these	1	2
S5Q15DK	(Don't know)	1	2

IMPEQUAL

Q16 And in which <u>one</u> of these areas is it most important that Protestants and Catholics <u>should</u> be treated equally?

SHOWCARD CODE ONE ONLY

Job opportunities	1
Housing	2
Expressing their own culture	3
Treatment by the police	4
Educational opportunities	5
Other (WRITE IN)	6
Should be treated equally in all these areas	7
(Don't know)	8

EQUITYT1

Q17 Now suppose that there was a <u>Catholic</u> housing estate near here which was badly run-down and where the houses were in need of repair. A nearby <u>Protestant</u> estate was made up of newer houses and in much better repair. The authorities decided that nearly all of the money available should go towards repairs on the Catholic estate. Which of these statements comes closest to your own view on whether this was fair or unfair?

It is <u>not fair</u> to give nearly all the money to the Catholic estate because the Protestant community is not being treated equally	1
It is <u>fair</u> to give nearly all the money to the Catholic estate because that is where the need is greatest	2
(It depends)	3
(Don't know)	8

EQUITY2

Q18 Now suppose that there was a Protestant and a Catholic primary school - both completely statefunded. The authorities decided that the Protestant school should get extra money because part of the roof had fallen in and it badly needed a new roof. Which of these statements comes closest to your own view on whether this was fair or unfair?

It is <u>not fair</u> to give extra money to the Protestant school because the Catholic community is not being treated equally	1
It is <u>fair</u> to give the extra money to the Protestant school because that is where the need is greatest	2
(It depends)	3
(Don't know)	8

Now a few questions about the different languages spoken in Northern Ireland.

MAINLANG

Q19 What is the <u>main</u> language spoken in your own home?

English	1	
Irish	2	Ask Q20 then skip to Q24
Ulster Scots	3	Go to Q22
A Chinese Language	4	
Other (WRITE IN)	5	

DO NOT ASK IF CODE 3 AT Q19

USPKULST

Q20 Do you yourself speak Ulster-Scots?

Yes	1	Go to Q22
No	2	
(Never heard of it/What's that?)	3	Go to Q22

ASK IF CODE 2 AT Q20

KNSPKULS

Q21 Do you know anyone personally who speaks Ulster-Scots?

Yes	1
No	2
(Don't know)	8

DO NOT ASK IF CODE 2 AT Q19

USPKIRSH

Q22 Do you yourself speak Irish?

Yes	1	Go to Q24
No	2	

ASK IF CODE 2 AT Q22

KNSPKIRS

Q23 Do you know anyone personally who speaks Irish?

Yes	1
No	2
(Don't know)	8

Q24 How much do you agree or disagree with each of the following statements? **SHOWCARD**

	Strongly agree	Agree	Neither agree nor disagree	Disagree	Strongly disagree	(Don't know)
<i>ULSCOT1</i> The Ulster-Scots language is a vital part of Northern Ireland's heritage	1	2	3	4	5	8
ULSCOT2 Ulster-Scots is not a language at all, but a dialect in some areas of Northern Ireland	1	2	3	4	5	8
<i>ULSCOT3</i> Whenever government papers to do with Northern Ireland are translated into a language other than English, they should also be translated into Ulster-Scots	1	2	3	4	5	8
ULSCOT4 Ulster-Scots is used by so few people that it is a waste of money to go to the expense of translating official papers.	1	2	3	4	5	8

Northern Ireland Life and Times Survey 1999

Northern Ireland Life and Times Survey 1999

SECTION 6 - Background Section

Can I ask you some details about yourself and those in your household?

TENSHORT

Q0 Do you (or your family) own or rent this house/flat/bungalow? **PROBE TO PRECODES**

OWNS: Outright	t	1
Buying	on mortgage	2
Buying	on Co-ownership Scheme	3
RENT: Housing	Executive	4
Housing	g Association	5
Private	Landlord	6
OTHER:	WRITE IN	7
(Don't know)		8

HOUSEHLD

Q1 Number in household



Q2 Household information

Person	Resp	P2	P3	P4	P5	P6	P7	P8
	RAGE	P2AGE	P3AGE	P4AGE	P5AGE	P6AGE	P7AGE	P8AGE
Age								
	RSEX	P2SEX	P3SEX	P4SEX	P5SEX	P6SEX	P7SEX	P8SEX
Male	1	1	1	1	1	1	1	1
Female	2	2	2	2	2	2	2	2
Relationship to								
respondent		P2REL	P3REL	P4REL	P5REL	P6REL	P7REL	P8REL
Spouse/Partner		2	2	2	2	2	2	2
Son/Daughter		3	3	3	3	3	3	3
Parent/Par in Law		4	4	4	4	4	4	4
Other Relative		5	5	5	5	5	5	5
Other non-relative		6	6	6	6	6	6	6
Hhld member with legal responsibility	RRESP	P2RESP	P3RESP	P4RESP	P5RESP	P6RESP	P7RESP	P8RESP
for accommodation	Yes: 1	1	1	1	1	1	1	1
(includes joint or shared)	No: 2	2	2	2	2	2	2	2

RMARSTAT

Q3 Marital Status CODE FIRST TO APPLY

Single (never married)	1
Married	2
Living as married	3
Separated	4
Divorced	5
Widowed	6

HIGHSTED

Q4 Highest Educational Qualification (one only) SHOWCARD

Degree Level or Higher	1	
BTEC (Higher), BEC (Higher), TEC (Higher), HNC, HND	2	
GCE 'A'Level (including NVQ Level 3)	3	
BTEC (National), TEC (National), BEC (National), ONC, OND	4	
GCSE (including NVQ Level 2), GCE 'O'Level (including CSE Grade 1), Senior Certificate, BTEC (General), BEC (General)		
CSE (other than Grade 1)	6	
Other (write in)	7	
No formal qualification	8	

TEA

Q4a How old were you when you completed your continuous full-time education?

15 or under	1	Still at school	6
16	2	Still at college or university	7
17	3	Other (Write in)	8
18	4	(Don't know/Can't remember)	98
19 or over	5		

RECNTACT

Q5 Which of these descriptions applies to what you were doing last week, that is in the seven days ending last Sunday? **SHOWCARD**

IF ON HOLIDAY OR TEMPORARILY SICK ASK WHAT THEY ARE USUALLY DOING

Working full-time	1	Cata O5a
Working part-time	2	Go to Q5a
Not working (seeking work)	3	
On a Government Training Scheme	4	
On ACE (Action for Community	5	
Employment)		
Retired	6	
In full-time education	7	Go to Q6
Looking after the home	8	
Permanently sick or disabled	9	
Not working (and not seeking work)	10	
Caring for elderly or disabled person full-time	11	
Other (write in)	12	

RHOURSWK

Q5a How many hours a week do you normally work in your job?

TUNION

Q5b Are you currently a member of a trade union?

Yes	1	
No	2	Go to Q7
(Don't know)	8	

RJOBCHK

Q6 Can I just check, have you ever had a job?

Yes	1	
No	2	Go to Q14

IF ANY OF CODES 1-6 AT Q5

Q7 Now I want to ask you about your (*last*) job. What (*is/was*) your job?

WRITE IN JOB TITLE

Q8 What kind of work (*do/did*) you do most of the time? IF RELEVANT: What materials/machinery (*do/did*) you use?

Q9 What training or qualifications (*are/were*) needed for that job?

REMPSEMP

Q10 Can I just check, (*are/were*) you...**READ OUT**...

an employee,.	1	Go to Q11
or, self-employed?	2	Go to Q13b

RMANFORE

Q11 Can I just check, (*are/were*) you...**READ OUT**...

a manager,	1	Ask O11a
A foreman or supervisor,	2	Ask QIII
or, neither?	3	C_{0} to O_{12}
(Don't know)	8	Go to Q12

RMANY

Q11a How many people (do/did) you manage or supervise? **ENTER NUMBER**

RSECT

Q12 And (*do/did*) you work in the public, private or voluntary sector?

Public sector	1
Private sector	2
Voluntary/charity sector	3
(Don't know)	8

- Q13 a **If employee**: including yourself, how many people (*are/were*) employed at the place where you usually (*work/worked*) from?
 - b **If self employed**: How many employees (*do/did*) you have?

RNUMEMP IF EMPLOYEE		RNUMSEMP IF SELF-EMPLOYED
Fewer than 10	1	ENTER NUMBER
10-24	2	
25-99	3	CODE 00 IF NONE
100-499	4	CODE 998 IF DK
500 or more	5	
(Don't know)	8	7

ASK IF HAS LIVING PARTNER (CODES 2, 3 AT Q3) WIDOWS AND WIDOWERS GO TO Q14B AND ASK ABOUT LATE PARTNER OTHERS GO TO Q22

- ECNACTS
- Q14 Which of these descriptions applies to what your (*wife/husband/partner*) was doing last week, that is the seven days ending last Sunday?

SHOWCARD IF ON HOLIDAY OR TEMPORARILY SICK ASK WHAT THEY ARE USUALLY DOING

Working full-time	1	C. 4. 014
Working part-time, at least 10 hours a week		Go to Q14a
Not working (seeking work)	3	
On a Government Training Scheme	4	
On ACE (Action for Community	5	
Employment)		
Retired	6	Go to O14b
In full-time education		00 to Q140
Looking after the home	8	
Permanently sick or disabled		
Not working (and not seeking work)	10	
Caring for elderly or disabled person full-time	11	
Other (write in)	12	

SHOURSWK

Q14a And how many hours a week does he/she work in his/her job?



SJOBCHK

Q14b Can I just check, has he/she ever had a job?

Yes	1	
No	2	Go to Q22

Q15 Now I want to ask you about your (*wife's/husband's/partner's*)(*present/last*) job. What (*is/was*) (*his/her*) job?

WRITE IN JOB TITLE

Q16 What kind of work (*does/did*) (*he/she*) do most of the time? IF RELEVANT: What materials/machinery (*does/did*) (*he/she*) use?

Q17 What training or qualifications (*are/were*) needed for that job?

SEMPSEMP

Q18 Can I just check, (*is/was*)(*she/he*)...**READ OUT**...

an employee	1	Go to Q19
or, self-employed?	2	Go to Q21b

SMANFORE

Q19 Can I just check, (*is/was*)(*she/he*)...**READ OUT**...

a manager,	1
A Foreman or supervisor,	2
or, neither?	3
(Don't know)	8

SSECT

Q20 And (*do/did*) (*he/she*) work in the public, private or voluntary sector?

Public sector	1
Private sector	2
Voluntary/charity sector	3
(Don't know)	8

- Q21 a **If employee:** including your (*wife/husband/partner*), how many people (*are/were*) employed at the place where (*he/she*) usually (*works/worked*) from?
 - b **If self employed**: How many employees (*does/did*) your (*wife/husband/partner*) have?

SNUMEMP IF EMPLOYEE		
Fewer than 10	1	_
10-24	2	
25-99	3	
100-499	4	
500 or more	5	
(Don't know)	8	

SNUMSEMP IF SELF-EMPLOYED		

RELIGION

Q22 Do you regard yourself as belonging to any particular religion? If yes, which? **DO NOT PROMPT**

1	
1	
99	Please go to Q26
2	
3	
4	
5	
6	
7	
21	
22	
23	
27	
8	
9	
10	
11	
12	
13	
14	
98	
	2 3 4 5 6 7 21 22 23 27 8 9 10 11 12 13 14

FAMRELIG

Q23 In what religion, if any, were you brought up? **PROBE IF NECESSARY: What was your family's religion? DO NOT PROMPT**

A.T. 11 1		G
No religion	1	Go to Q25
Refused	99	Go to Q26
Christian - no denomination	2	
Catholic	3	
Church of Ireland/Anglican/Episcopal	4	
Baptist	5	
Methodist	6	
Presbyterian	7	
Free Presbyterian	21	
Brethren	22	
United Reform Church (URC)/Congregational	23	
Other Protestant (Please write in which)	27	
Other Christian (Please write in which)	8	
Hindu	9	
Jewish	10	
Islam/Muslim	11	
Sikh	12	
Buddhist	13	
Other non-Christian (Please write in which)	14	
(Don't know)	98	

CHATTEND

Q24 Apart from special occasions such as weddings, funerals, baptisms and so on, how often nowadays do you attend services or meetings connected with your religion? PROBE AS NECESSARY

Once a week or more	1	
2 or 3 times a month		
Once a month	3	
Several times a year	4	
Less frequently	5	
Never	6	
(Don't know)	8	

IF MARRIED/LIVING AS MARRIED

RELIGSAM

Is your (husband/wife/partner) the same religion as you? Q25

Yes, same religion	
No, not same religion	2
No religion at all	3

SLFMXSCH

Q26 Did you ever attend a mixed or integrated school in Northern Ireland, that is, a school with fairly large numbers of both Catholic and Protestant children?

Yes	1	Please go to Q26a
No	2	Plassa as to 027
(Don't know)	8	Please go to Q27

ASK IF CODE 1 AT Q26

FORMINT

Q26a Was this a formally integrated school or was it a school that was just fairly mixed?

Integrated school	
School that was just fairly mixed	2
(Don't know)	8

DO NOT ASK IF CODE 1 AT Q10 IN EDUCATION CHDMXSCH

Q27 And has any child in your care ever attended a mixed or integrated school in Northern Ireland, with fairly large numbers of both Catholic and Protestants attending?

Yes	1
No	2
My children are not yet at school	3
Never had any children (in my care)	4
(Don't know)	8

CAREHOME

Q28 Some people have extra family responsibilities because they look after someone who's sick, disabled or elderly. May I check, is there anyone **living with you** who is sick, disabled or elderly whom you look after or give special help to (for example, a sick, disabled or elderly relative, wife, husband, partner, child, friend)?

Yes	1
No	2
(Don't know)	8

CARESEP

Q29 What about people **not living with you**, do you provide some regular service or help for any sick, disabled or elderly relative, friend or neighbour **not living with you**?

Yes	1
No	2
(Don't know)	8

DISAB

Q30 Do you have any long standing health problems or disabilities which limit what you can do at work, at home or in your leisure time?

LONG STANDING – means have had problem for 3 years or more or expect problem to last for 3 years or more.

Yes	1
No	2
(Don't know)	8

ASK IF OF PENSIONABLE AGE (60 AND OVER FOR WOMEN, 65 AND OVER FOR MEN)

- Q31 Do you receive any of following pensions or benefits on this card?
- Q31a Does your (wife/husband/partner) receive any of these benefits?

SHOWCARD - CODE ALL THAT APPLY

Resp	Partner		Yes	No
RPENS1	SPENS1	State Retirement Pension/State Widows Pension	1	2
RPENS2	SPENS2	Pension from work	1	2
RPENS3	SPENS3	Personal pension (annuity)	1	2
RPENS5	SPENS5	War Disablement Pension	1	2
RPENS6	SPENS6	War Widows Pension	1	2
RPENS7	SPENS7	Severe Disablement Allowance	1	2
RPENS8	SPENS8	Invalid Care Allowance	1	2
	SI LING	Industrial Injuries Benefits	1	
RPENS9	SPENS9	Disablement Benefit	1	2
RPENS10	SPENS10	Reduced Earnings Allowance	1	2
RPENS11	SPENS11	Constant Attendance Allowance	1	2
RPENS12	SPENS12	Exceptionally Severe Disablement Allowance	1	2
RPENS14	SPENS14	Jobseeker's Allowance/Unemployment Benefit/Income Support for the	1	-
		Unemployed/Income Support (other than for unemployment)	1	2
RPENS15	SPENS15	Disability Living Allowance – care component LOWER RATE £14.05	1	2
RPENS16	SPENS16	Disability Living Allowance – care component MIDDLE RATE £35.40	1	2
RPENS17	SPENS17	Disability Living Allowance – care component HIGHER RATE £52.95	1	2
RPENS18	SPENS18	Disability Living Allowance – mobility component LOWER RATE £14.05	1	2
RPENS19	SPENS19	Disability Living Allowance – mobility component HIGHER RATE £37.00	1	2
RPENS20	SPENS20	Attendance Allowance (for people aged 65+)	1	2
RPENS21	SPENS21	Incapacity Benefit/Sickness Benefit/Invalidity Benefit	1	2
RPENS22	SPENS22	Other state benefit (WRITE IN)	1	2
RPENS23	SPENS23	None of the above	1	2
RPENS24	SPENS24	(Don't know)	1	2

Q32 Local Government District

Antrim	1	Cookstown	11	Moyle	21
Ards	2	Craigavon	12	Newry & Mourne	22
Armagh	3	Derry	13	Newtownabbey	23
Ballymena	4	Down	14	North Down	24
Ballymoney	5	Dungannon	15	Omagh	25
Banbridge	6	Fermanagh	16	Strabane	26
Belfast	7	Larne	17		
Carrickfergus	8	Limavady	18		
Castlereagh	9	Lisburn	19		
Coleraine	10	Magherafelt	20		

Q33 Postcode eg. BT07 3GZ

INTERVIEWER PLEASE COMPLETE IN FULL - CODE DIRECT FROM ADDRESS LIST



PERSINCM

Q34 What is your <u>personal</u> income before tax and national insurance contributions? Please just give me the number on the card.

SHOW CARD INCLUDE ALL INCOME FROM EMPLOYMENT AND BENEFITS

Under £3,000 per annum (less than £60 per week)	1
£3,000 - £3,999 per annum (£60 - £80 per week)	2
£4,000 - £6,999 per annum (£80 - £135 per week)	3
£7,000 - £9,999 per annum (£135 - £195 per week)	4
£10,000 - £14,999 per annum (£195 - £290 per	5
week)	
£15,000 - £19,999 per annum (£290 - £385 per	6
week)	
£20,000 - £25,999 per annum (£385 - £500 per	7
week)	
£26,000 - £29,999 per annum (£500 - £580 per	8
week)	
£30,000 - £39,999 per annum (£580 - £770 per	9
week)	
$\pounds40,000 + \text{per annum } (\pounds770+ \text{per week})$	10
(Don't know)	98

IF NO OTHER ADULTS IN HHLD FORWARD WRITE CODE FROM Q34 *HHLDINCM*

Q34a And what is the <u>total income of your household</u> from all sources before tax and national insurance contributions. Please just give me the number on the card. **SHOW CARD**

INCLUDE ALL INCOME FROM EMPLOYMENT AND BENEFITS

Under £3,000 per annum (less than £60 per week)	1
$\pounds 3,000 - \pounds 3,999$ per annum ($\pounds 60 - \pounds 80$ per week)	2
$\pounds 4,000 - \pounds 6,999$ per annum (£80 - £135 per week)	3
£7,000 - £9,999 per annum (£135 - £195 per week)	4
£10,000 - £14,999 per annum (£195 - £290 per	5
week)	
£15,000 - £19,999 per annum (£290 - £385 per	6
week)	
£20,000 - £25,999 per annum (£385 - £500 per	7
week)	
£26,000 - £29,999 per annum (£500 - £580 per	8
week)	
£30,000 - £39,999 per annum (£580 - £770 per	9
week)	
$\pounds40,000 + \text{per annum} (\pounds770+ \text{per week})$	10
(Don't know)	98

SECTION 8: Pensions and Pensioners

Part 1: Asked of persons below pensionable age - 60 for women and 65 for men

MANRETIR

Q1 Over the past year or so, how much thought have you given to how you will manage financially when you reach retirement age, would you say ...

a lot of thought,	1
some thought,	2
not much thought,	3
or, no thought at all?	4
(Don't know)	8

COMFOFF

Q2 When you reach retirement age do you expect that you will be...

comfortably off,	1
quite well off,	2
able to manage,	3
quite badly off,	4
or, very badly off?	5
(Don't know)	8

OCCPENOW

Q3 Can I just check, are you receiving an occupational pension <u>at the moment</u>, that is, a pension from your work?

Yes	1	Go to Q31
No	2	
(Don't know)	8	

ASK EMPLOYEES (Take from Background section, codes 1 or 2 at Q5 AND code 1 at Q10)

OTHERS GO TO Q31

PERMJOB

Q5 Is your job permanent, temporary, or are you on a fixed contract?

Permanent	1
Temporary	2
Fixed contract	3
Other (WRITE IN)	4
(Don't know)	8

EMPOCCPN

Q7 Does your employer provide an <u>occupational pension scheme</u>, that is, a pension scheme operated by your employer?

Yes	1	
No	2	C_{0} to O^{21}
(Don't know)	8	Go to Q31

MEMBOCC

Q7a And are you a member?

Yes	1	
No	2	C_{a} to $O24$
(Don't know)	8	Go to Q24

ASK IF IN OCCUPATIONAL PENSION SCHEME SALMONPR

Q8 Is your occupational pension scheme **a salary related scheme**, that is the pension depends on your earnings and years of service, or is it is **a money purchase scheme**, that is, where the pension depends on the total paid in and how well this is invested and interest rates when you retire?

Salary related scheme	1
Money purchase scheme	2
(Don't know)	8

RCONTRIB

Q9 Is this a scheme which you yourself pay contributions to?

Yes	1
No	2
(Don't know)	8

YEARSIN

Q10 How many years have you been in this scheme? ENTER YEARS - IF LESS THAN 1 YEAR CODE 01 IF DON'T KNOW, CODE 98

PROVPART

Q12 Does this scheme provide a pension or a lump sum for any partner who survives you?

Yes	1	
No	2	$C_{2} \neq 0.14$
(Don't know)	8	Go to Q14

WKPENSLM

Q13 Is this a weekly pension, a lump sum, or both?

Pension	1
Lump sum	2
Both	3
(Don't know)	8

OCPENINF

Q14 Do you receive regular information about your pension?

Yes	1	
No	2	C_{0} to O_{1}
(Don't know)	8	Go to Q16

IF RECEIVES REGULAR INFORMATION

OCUNDINF

Q15 And do you usually understand the information you receive?

Yes	1
No	2
(Don't read it)	3
(Don't know)	8

ASK IF IN OCCUPATIONAL PENSION SCHEME OCMORINF

Q16 Would you like to receive <u>more</u> information about your pension?

Yes	1
No	2
(Not more but clearer information)	3
(Don't know)	8

ASK IF IN OCCUPATIONAL PENSION SCHEME

OCFINPEN

Q17 With some pension schemes it is easy to work out what your final pension will be while with others it is more difficult. Do you know what your final pension will be?

Yes	1
No	2

OCPENGUP

Q18 After you retire will your pension...

go up every year in line with inflation,	1
go up every year but not necessarily in line with inflation,	2
go up regularly but not every year,	3
or, go up just from time to time?	4
(Don't know)	8

Q19 How much do you agree or disagree with the following statements about occupational or works pensions?

SHOWCARD

	Strongly agree	Agree	Neither agree nor disagree	Disagree	Strongly disagree	(Don't know)
OCCPEN1 The advantage of a works pension is that you don't have to think about it	1	2	3	4	5	8
OCCPEN2 I am not happy with relying on a works pension as I would rather manage my own affairs	1	2	3	4	5	8
OCCPEN3 I've never really thought about it, you just join up when you start working	1	2	3	4	5	8

AVCS

Q20 Have you ever made any additional voluntary contributions or AVCs?

Yes	1	
No	2	C_{0} to O_{21}^{21}
(Don't know)	8	Go to Q31

ASK IF MADE AVCs

AVDIRCT

Q21 Have you made contributions directly to the scheme you were in, or in a separate arrangement with an insurance company/bank, or both?

To the scheme	1	Go to Q31
Separately	2	
Both	3	
(Don't know)	8	

AVCADV

Q22 When you decided to make contributions in a separate arrangement with an insurance company or bank did you receive advice on what was the best thing to do?

Yes	1	
No	2	C_{0} to O_{21}^{21}
(Don't know)	8	Go to Q31

AVCWHO

Q23 Who gave you this advice?

Insurance salesperson	1
Independent financial adviser	2
Other (WRITE IN)	3
(Don't know)	8

NOW GO TO Q31

ASK ALL EMPLOYEES <u>NOT</u> IN AN OCCUPATIONAL PENSION BUT WHERE ONE IS PROVIDED (Code 1 at Q7 and Code 2 at Q7a) *WHYNMEM*

Q24 Why are you not a member?

Don't qualify for it	1	Go to Q25
Was a member but switched to personal pension	2	Go to Q28
Just didn't want to	3	
I change jobs frequently so it isn't worth it	4	
Wasn't worth it for other reason (e.g. had a good pension from a previous	5	C_{0} to O_{21}
job)		Go to Q31
Other (WRITE IN)	6	
(Don't know)	8	

WHYNQUL

Q25 Why don't you qualify for it?

A temporary worker	1	
Part-time worker	2	
On a low wage	3	Go to Q31
Other (WRITE IN)	4	
(Don't know)	8	

WHYPERS

Q28 Why did you decide on a personal pension?

I thought it would give a better pension	1
I wanted to be independent and in control of my own pension	2
I wanted more flexibility	3
Other (WRITE IN)	4
(Don't know)	8

Q29 Thinking back to the time when you decided on a personal pension, did you take advice from any of the sources shown on this card?

SHOWCARD CODE ALL THAT APPLY

		Yes	No
PERSADV1	Friend	1	2
PERSADV2	Relative	1	2
PERSADV3	An independent financial adviser	1	2
PERSADV4	An insurance salesperson	1	2
PERSADV5	A government information campaign	1	2
PERSADV6	Other (WRITE IN)	1	2
PERSADV8	(Don't know)	1	2

IF SWITCHED FROM BEING A MEMBER OF THE EMPLOYER'S SCHEME (Code 2 at Q24)

LNGBSWCH

Q30 For how long had you been your employer's scheme when you decided to switch to a personal pension?

ENTER YEARS IF LESS THAN 1 YEAR CODE 01 IF DON'T KNOW, CODE 98

OCPNPAST

Q31 Have you belonged to (an) (any other) employer's pension scheme in the past?

Yes	1	
No	2	C_{0} to O_{20}
(Don't know)	8	Go to Q39

NUMOCPEN

Q32 How many previous schemes in total? ENTER TOTAL NUMBER OF SCHEMES IF DON'T KNOW, CODE 98

OCCYRSIN

Q33 (*Thinking about your most recent scheme, that is, <u>not</u> your current scheme) how many years were you a member?*

ENTER YEARS

```
IF LESS THAN 1 YEAR CODE 01. IF DON'T KNOW, CODE 98
```

CASHIN

Q34 Did you cash in your rights when you left?

Yes	1	Go to Q36
No	2	
(Don't know)	8	

GETOCPEN

Q35 Will you be entitled to a pension from this scheme when you retire?

Yes	1
No	2
(Don't know)	8

ASK ALL

Now a few questions about **personal** pensions, that is, pensions that you arrange yourself with an insurance company, bank or building society. *PERPENOW*

Q39 Can I just check, are you <u>currently</u> contributing to a <u>personal</u> pension?

Yes	1	
No	2	Go to Q52
No, paid for with lump sum	3	Go to Q44
(Don't know)	8	

PERAMNT

Q41 How much do you pay into this each month?

£20 and under	1
£21 - £30	2
£31 - £40	3
£41 - £50	4
£51 - £100	5
£101 and over	6
(Don't know)	8

PERYEARS

Q42 How many years have you been paying into this?

5 and under	1
6 - 10	2
11 - 15	3
16 - 20	4
21 - 30	5
31 and over	6
(Don't know)	8

APPRPERP

Q43 Is your pension what is known as an "approved personal pension" - that is the government pays part of your national insurance contributions to your pension provider and you then have reduced entitlement to additional state pension?

Yes	1
No	2
(Don't know)	8

Northern Ireland Life and Times Survey 1999

Q44 Here is a short quiz about personal pensions. For each statement, please tell me whether you think it is true or false or if you don't know.

	True	False	(Don't know)
PERQUIZ1 When you retire you use the fund built up to purchase an annuity - a weekly income - a set amount which depends on how much your fund is worth	1	2	8
<i>PERQUIZ2</i> When you retire the insurance company just pays you an amount each week	1	2	8
<i>PERQUIZ3</i> When you retire you use the fund built up to purchase an annuity - a weekly income - this may vary depending on how much is in your fund and on interest rates when you retire	1	2	8

PERPNINF

Q47 Do you receive regular information about your pension?

Yes	1	
No	2	C_{0} to O_{50}
(Don't know)	8	Go to Q50

PERUNINF

Q49 And do you usually understand the information you receive?

Yes	1
No	2
(Don't read it)	3
(Don't know)	8

PERMRINF

Q50 Would you like to receive <u>more</u> information about your pension?

Yes	1
No	2
(Not more but clearer information)	3
(Don't know)	8

PERFNPEN

Q51 With some pension schemes it is easy to work out what your final pension will be while with others it is more difficult. Do you know what your final pension will be?

Yes	1
No	2

ASK IF HAVE CURRENT PERSONAL PENSION

Q51a How much do you agree or disagree with the following statements about personal pensions? **SHOWCARD**

	Strongly agree	Agree	Neither agree nor disagree	Disagree	Strongly disagree	(Don't know)
PERPEN1 I prefer a personal pension as you can take it with you whenever you move jobs	1	2	3	4	5	8
PERPEN2 I would prefer a good state or company pension so that I didn't have all of the hassle	1	2	3	4	5	8
PERPEN3 I prefer a personal pension as you are managing your own affairs to suit yourself	1	2	3	4	5	8
<i>PERPEN4</i> I would prefer a good pension from the state or an employer as I don't think personal pensions are such a good deal	1	2	3	4	5	8

ASK ALL NOT CURRENTLY CONTRIBUTING TO A PERSONAL PENSION (CODE 2 AT Q39) OTHERS GO TO Q58

PERPENEV

Q52 Can I just check, have you ever taken out a personal pension?

Yes	1	
No	2	$C_{2} \neq 0.59$
(Don't know)	8	Go to Q58

ASK IF YES AT Q52

NOPERPEN

Q53 How many <u>personal</u> pensions have you taken out in total?

1	1
2	2
3 or more	3
(Don't know)	8

PERYRSIN

Q54 (*Thinking about your most recent personal pension*) how many years were paid into it? **ENTER YEARS**

IF LESS THAN 1 YEAR CODE 01 IF DON'T KNOW, CODE 98

WHYSTPAY

Q56 Why did you stop paying into the pension scheme?

I got a job with a pension	1
I couldn't afford it	2
Because of sickness	3
Because of unemployment	4
Other (WRITE IN)	5
(Don't know)	8

GETPRPEN

Q57 Will you be entitled to a pension from this?

Yes	1
No	2
(Don't know)	8

ASK MARRIED WOMEN

HUSPENPR

Q58 Has your husband made any kind of pension provision?

Yes	1	
No	2	Co to 05%d
(Don't know)	8	Go to Q58d

HUSTYPPN

Q58a Does he have an occupational pension, a personal pension or both?

Occupational	1
Personal	2
Both	3
(Don't know)	8

WIFEPROV

Q58b If you were to survive your husband would you get anything from his pension arrangements?

Yes	1	
No	2	Go to Q58d
(Don't know)	8	

PENLSBTH

Q58c Would you get a pension, a lump sum, or both?

Pension	1
Lump sum	2
Both	3
(Don't know)	8

ASK ALL WOMEN

PENEXHUS

Q58d Do you have any pension entitlement from any pensions held by a former husband or partner?

Yes	1
No	2
(Don't know)	8

ALL THOSE WITHOUT A CURRENT OCCUPATIONAL OR PERSONAL PENSION (Code 2 at Q7 OR Code 2 at Q7a) AND Code 2 at Q39; OR IF Q5 IN BACKGROUND IS NOT EQUAL TO 1 OR 2.

ANYNATIN

Q59 Have you paid any national insurance contributions at all since leaving school? EXCLUDE SMALL MARRIED WOMAN'S STAMP EXCLUDE CREDITED CONTRIBUTIONS

Yes	1	
No	2	Go to Q61
(Don't know)	8	

CONTMOST

Q60 Have you paid contributions for <u>most</u> of those years, or for <u>less than half</u> of those years?

Most	1
Less than half	2
(Don't know)	8

Q61 How much do you agree or disagree with the following statements about making provision for retirement? **SHOWCARD**

	Strongly agree	Agree	Neither agree nor disagree	Disagree	Strongly disagree	(Don't know)
<i>PNPROV1</i> I have paid my tax and national insurance so I assume that I will be all right	1	2	3	4	5	8
<i>PNPROV2</i> I don't really think much about my pension at all	1	2	3	4	5	8
<i>PNPROV3</i> Sometimes I wonder how I will manage but I just can't afford to do anything about it at the moment	1	2	3	4	5	8
<i>PNPROV4</i> I just assume that adequate state benefits will be there when needed	1	2	3	4	5	8
<i>PNPROV5</i> I don't really know enough about it all so I don't know if there's anything I could do	1	2	3	4	5	8

ASK ALL

OTHINV

Q62 Apart from pensions of different kinds, people may also make provision for their old age by saving with a bank or building society, buying property to rent and making other investments. Are you making any provision of this kind?

Yes	1	
No	2	Go to Q64
(Don't know)	8	

Q63 What types of provision are you making? SHOWCARD - CODE ALL THAT APPLY

		Yes	No
TYPINV1	Property or land purchase	1	2
TYPINV2	Savings - bank/building society	1	2
TYPINV3	Insurance policy	1	2
TYPINV4	Investments	1	2
TYPINV5	PEPs	1	2
TYPINV6	TESSAs	1	2
TYPINV7	ISAs	1	2
TYPINV8	Other (WRITE IN)	1	2
TYPINV9	(Don't know)	1	2

Q64 The state benefit system can be difficult to understand. Can you tell me if the following statements are true or false?

	True	False	(Don't know)
BENQUIZ1			
The basic state retirement pension is paid to everyone when	1	2	8
they reach retirement age			
BENQUIZ2			
The state provides an additional pension on top of the basic	1	2	8
pension which is based on earnings for those not in	1	2	0
occupational or personal pension schemes			
BENQUIZ 3			
Self employed people who take out their own personal pension	1	2	8
cannot get any state pension			
BENQUIZ 4			
Where a single person is getting the basic pension - and no			
works pension - they will get a top up from Income Support	1	2	8
(formerly known as Supplementary Benefit) if they have			
limited savings			

BASICPEN

Q65 Do you think that the basic pension for a single person with a full contribution record is ...

£50.25 per week,	1
£66.75 per week,	2
or, £75.25 per week?	3
Other (WRITE IN)	4
(Don't know)	8

Tell the respondent that £66.75 is the correct answer

HDINCSUP

Q68 Income Support is a means-tested benefit where the amount you get depends on your income and savings. Have you heard of this?

Yes	1
No	2
(Don't know)	8

INCMSUPP

Q70 How much do you think a single person aged 65 who has no pension and limited savings might be entitled to under the Income Support scheme? Would you say...

Nothing,	1
£50 per week,	2
£75 per week,	3
or, £100 per week	4
(Don't know)	8

Tell the respondent that £75 is the correct answer

Q71 Taking all of this information into account, would you agree or disagree with the following statements? **SHOWCARD**

	Strongly agree	Agree	Neither agree nor disagree	Disagree	Strongly disagree	(Don't know)
<i>PEN1</i> The basic state pension (£66.75) is lower than I thought it was	1	2	3	4	5	8
<i>PEN2</i> The basic state pension isn't much for those who have paid tax and contributions all their lives	1	2	3	4	5	8
<i>PEN3</i> Government should and could find the extra money to pay a proper basic pension to contributors if it wanted to	1	2	3	4	5	8
PEN4 There are a lot of people who have good incomes and they shouldn't get the basic pension	1	2	3	4	5	8
PEN5 When people have paid their contributions they are entitled to the pension regardless of their income	1	2	3	4	5	8
PEN6 The basic pension should be more than the amount people get from Income Support when they may have contributed nothing	1	2	3	4	5	8
<i>PEN7</i> A small pension from work or personal pension isn't worth bothering about as it just means that you don't get the help others can claim	1	2	3	4	5	8
<i>PEN8</i> Looking to the future, I think that there won't even be a basic state pension by the time the young of today retire	1	2	3	4	5	8

FUTPEN

Q72 Looking to the future, which of these options do you favour? **SHOWCARD**

The state continues to provide a very modest basic pension and helps the poorest with a means-tested top up	1
The state provides a modest pension which is sufficient to live on without hardship or having to claim Income Support. If people want more they have to provide it themselves	2
The state provides a pension based on earnings which is sufficient to live on with a few luxuries and means that people's living standards do not fall substantially when they retire	3
Other option - (WRITE IN)	4
(Don't know)	8

Part 2: Asked of respondents aged 50 and over, under pension age, and not in full-time employment, ie if they are working at all, they are working less than 16 hours a week

ASK OF THOSE NOT WORKING AT ALL

CIRCNTWK

Q73 From what you said earlier I know that you are not in full-time employment. Can you tell me which of the following most accurately describes your current circumstances? SHOWCARD

Unemployed	1
but actively looking for work and hoping to get something at some point	1
Unemployed	+
but not really looking for work as I do not need/wish to	2
Unemployed	
but not expecting to get work again as there isn't any	3
Unemployed	
but not expecting to get work again because of my age/lack of skills	4
Sick/disabled	<u> </u>
but hoping to return to my old job	5
Sick/disabled	
but hoping to get another job	6
Sick/disabled	
would like to work at some point but think I am unlikely to get work with my health	7
problems	
Sick/disabled	
would like to work again but there is little work available especially for someone with my	8
health problems	
Looking after the home and unlikely to work again	9
Caring for someone who needs a lot of help and am unlikely to work again	10
Retired	11
I got early retirement on health grounds	11
Retired	12
I got early retirement though not on health grounds	12
Other (WRITE IN)	15
(Don't know)	98

ASK OF THOSE WORKING

WHYPTTIM

Q73a From what you said earlier I know that you are working less than 16 hours a week at the moment. Thinking about why you chose to work part-time, which of the reasons on this card most applies to you? **SHOWCARD**

I can't get full-time work	1
My own ill-health stops me working more	2
I want to combine work with looking after the home	3
I'm caring for someone else who needs a lot of help	4
I don't want to work full-time	5
Other (Write in)	6
(Don't know)	8

Q73b Can I just check, do you receive any of the following?

ASK IF HAS PARTNER. OTHERS GO TO Q74

Q73c And does your wife/husband/partner receive any of the following?

Respondent	Partner		Yes	No
RBENS1	SBENS1	The state pension	1	2
RBENS2	SBENS2	A pension from work	1	2
RBENS3	SBENS3	A personal pension (annuity)	1	2
RBENS4	SBENS4	Widows Pension	1	2
RBENS5	SBENS5	Incapacity Benefit	1	2
RBENS6	SBENS6	Jobseeker's Allowance	1	2
RBENS7	SBENS7	Income Support	1	2
RBENS8	SBENS8	Earnings from full-time employment	1	2
RBENS9	SBENS9	(Don't know)	1	2

SHOWCARD - CODE ALL THAT APPLY

ASK ALL

AGEWKFT1

Q74

How old were you when you last worked full-time? ENTER YEARS IF STOPPED WORK ON DAY BEFORE 60/65TH BIRTHDAY CODE 60/65 IF DON'T KNOW, CODE 98 IF NEVER WORKED FULL-TIME, CODE 99 AND GO TO INTERVIEW CLOSURE

CIRCLSWK

Q75 Thinking about the years before you stopped working full-time, what were your circumstances during those years? **SHOWCARD**

Normally in full-time work	1		
In full-time work with some short spells of unemployment	2		
In full-time work with a lot of time unemployed		Go to Q78	
In full-time work with some short spells of sickness			
In full-time work with a lot of time off sick			
In full-time work with a lot of time off sick or unemployed	6		
Some full-time work but took time out to look after the family	7	Ask Q75a	
Other (WRITE IN)	8	GO TO INTERVIEW CLOSURE	
(Don't know)	98 GO TO INTERVIEW CLOSU		

YRSLAFTF

Q75a About how many years in total did you spend looking after the family?

Under 10 years	1	
10-14	2	
15-19	3	
20 or more	4	GO TO INTERVIEW CLOSURE
(Don't know)	8	

IF STOPPED FULL-TIME WORK WHILE UNDER 50 YEARS OF AGE - GO TO INTERVIEW CLOSURE. ASK SICK OR UNEMPLOYED (Codes 1 to 8 on Q73) ASK THOSE WORKING PART-TIME (Codes 1 or 2 at Q6 in Background) WHYLVFT1

Q78 How did you come to leave your last full-time job? **SHOWCARD**

Temporary job finished	1
Sacked because of health problems	2
Sacked	3
Compulsory redundancy	4
Voluntary redundancy	5
Offered early retirement on health grounds	
Offered early retirement - though not on health grounds	
Left voluntarily because of health problems	8
Employer put pressure on me to leave because of health problems	9
To care for home or children	10
To care for sick/disabled relative	11
Other (WRITE IN)	12
(Don't know)	

ASK ALL WHO GOT EARLY RETIREMENT (CODES 11 OR 12 ON Q73) OR (Codes 6 and 7 at Q78)

WHODCERT

Q81 When you took early retirement, was the decision made largely by your employer, was it purely your own choice or was it a joint decision?

Employer	1
Own choice	2
Joint decision	3
(Don't know)	8

Q82 a. Looking at this list, what was the most important thing that led to your taking early retirement?

b. And what was the second most important thing that led to your taking early retirement? **SHOWCARD**

	IMP1ERT1	IMP2ERT1
	a. First	b. Second
My own ill health	1	1
Ill health of relative/friend	2	2
Going to be made redundant	3	3
Going to be dismissed	4	4
Had chance of reasonable financial package to retire early	5	5
To spend more time with partner/family	6	6
To enjoy life whilst still young	7	7
Fed up with job	8	8
To retire at same time as husband/wife/partner	9	9
To give younger generation a chance	10	10
Pressure from employer to take package	11	11
Other (WRITE IN)	12	12
(Don't know)	98	3

ASK IF LEFT LAST JOB DUE TO ILL HEALTH

CDCARYON

Q82c Do you think there was any way you could have carried on in your job with, for example, shorter hours or different duties?

Yes	1	
No - health too poor	2	
No - too difficult to make changes to the job	3	C_{a} to O^{2}
No - other (WRITE IN)	4	Go to Q83
(Don't know)	8	

PRCARYON

Q82d Would you have preferred to carry on if changes had been made?

Yes	1
No	2
(Don't know)	8

Q83 Do any of the following statements reflect how you feel about early retirement?

	Yes	No	(Don't know)
ERRTI	1	2	8
I find it difficult to fill my time since I stopped working	_	_	-
ERRT2	1	2	8
I would really have preferred to carry on working as I enjoyed my work	1	2	0
ERRT3	1	2	8
I would like to have carried on working but the job was just getting too stressful	1	2	0
ERRT4			
I would like to have carried on working but couldn't manage the job and looking	1	2	8
after another person			
ERRT5	1	2	0
I would like to have worked on but my employer really wanted me to leave	1	2	8

FTSECTOR

Q83a Thinking about your last full-time job, did you work in the public, private or voluntary sector?

Public sector	1
Private sector	2
Voluntary/charity sector	3

MANGINC1

Q84 With the income you have now, would you say that you are ...

comfortably off,	1
Managing quite well,	2
Just about managing,	3
or, finding it difficult to make ends meet?	4
Other (WRITE IN)	5
(Don't know)	8

BKTOWRK

Q85 The government has recently introduced measures to help people over 50 to go back to work. Have you heard of this?

Yes	1
No	2
(Don't know)	8

BKTOWRKU

Q86 Do you think this might be relevant to you?

Yes	1
No - I don't think I can work	2
No - I am just not interested in another job	3
Other (WRITE IN)	4
(Don't know)	8

Q86a Would any of the following help you to go back to work? SHOWCARD CODE ALL THAT APPLY

		Yes	No
BKWRK1	Training	1	2
BKWRK2	Flexible hours	1	2
BKWRK3	Chance to go part-time	1	2
BKWRK4	Transport to and from work	1	2
BKWRK5	Help in caring for a sick or disabled relative	1	2
BKWRK6	If I was sure I wouldn't be worse off from losing benefits	1	2
BKWRK7	Other (WRITE IN)	1	2
BKWRK8	(Don't know)		8

Part 3: Asked of Respondents of pensionable age - 60 for women and 65 for men

DO NOT ASK IF NEVER HAD A JOB (CODE 2 AT Q6 OF BACKGROUND SECTION), GO INSTEAD TO Q99

PNBFRTAG

Q88 Can I just check, did you receive a pension from work before you reached retirement age?

Yes	1	
No	2	C_{0} to $O01$
(Don't know)	8	Go to Q91

AGEGTPEN

Q88a How old were you when you started receiving that pension? ENTER YEARS IF DON'T KNOW, CODE 98

DO NOT ASK IF WORKING 16 OR MORE HOURS A WEEK *AGEWKFT2*

Q91 How old were you when you last worked full-time?
ENTER YEARS
IF DON'T KNOW, CODE 98
IF NEVER WORKED FULL-TIME, CODE 99 AND GO TO Q99

ASK IF THEY LEFT FULL-TIME WORK BEFORE RETIREMENT AGE Others go to Q99

WHYLVFT2

Q92 How did you come to leave your last full-time job? **SHOWCARD**

Temporary job finished	1	
Sacked because of health problems		
Sacked	3	Go to Q99
Compulsory redundancy	4	
Voluntary redundancy	5	
Offered early retirement on health grounds	6	Go to Q97
Offered early retirement - though not on health grounds	7	Go to Q96
Left voluntarily because of health problems	8	
Employer put pressure on me to leave because of health problems	9	
To care for home or children	10	Go to O00
To care for sick/disabled relative		Go to Q99
Other (WRITE IN)		
(Don't know)	98	

ASK EARLY RETIRED BUT NOT ON HEALTH GROUNDS (Code 7 at Q92) *FXRETAGE*

Q96 Did you retire at this age because this was the fixed retirement age where you worked?

Yes	1	Go to Q99
No	2	
(Don't know)	8	

ASK IF NO OR DON'T KNOW AT Q96 OR IF RETIRED EARLY ON HEALTH GROUNDS (Code 6 at Q92)

- Q97 Looking at this list, what was the most important thing that led to your taking early retirement?
 - a. And what was the second most important thing that led to your taking early retirement?

SHOWCARD

	IMP1ERT2	IMP2ERT2
	First	Second
My own ill health	1	1
Ill health of relative/friend	2	2
Made redundant	3	3
Dismissed	4	4
Had chance of reasonable financial package to retire early	5	5
To spend more time with partner/family	6	6
To enjoy life whilst still young	7	7
Fed up with job	8	8
To retire at same time as husband/wife/partner	9	9
To give younger generation a chance	10	10
Pressure from employer to take package	11	11
Other (WRITE IN)	12	12
(Don't know)	9	98

ASK ALL

MANGINC2

Q99 With the income you have now, would you say that you are ...

comfortably off,	1
Managing quite well,	2
Just about managing,	3
Or, finding it difficult to make ends meet?	4
Other	5
(Don't know)	8

DRAWSAVE

Q100 Over the past 12 months, have you had draw on savings or borrow money to meet your bills?

1
2
3
4
8

FALBEHPT

Q101 And have you fallen behind with a regular payment or had a bill that you couldn't pay on time?

Yes	1
No	2
(Don't know)	8

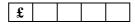
HSVALUE

Q105	Can I just check,	what is the	approximate	value of g	your house?

£	
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IF OWNS WITH MORTGAGE (Code 2 at Q0 in Background section) OR ON CO-OWNERSHIP SCHEME (Code 3 at Q0 in Background section) *MORTPAYT*

Q106 Can I just check, about how much do your monthly mortgage payments come to?



IF OWNS WITH MORTGAGE (Code 2 at Q0 in Background section) OR ON CO-OWNERSHIP SCHEME (Code 3 at Q0 in Background section) MORTCAP

Q107 And do the mortgage payments include repaying some capital or are they interest only? ENDOWMENT MORTGAGES are interest only REPAYMENT MORTGAGES include repaying some capital

Capital	1
Interest only	2
(Don't know)	8

MORTYRS

Q107a How many years are left to run on your mortgage? ENTER YEARS IF LESS THAN 1 YEAR CODE 01 IF DON'T KNOW, CODE 98

MORTTERM

Q107b And what was the mortgage term when you first took it out?

ENTER YEARS

IF DON'T KNOW, CODE 98

IF RENTS (Codes 4, 5 or 6 at Q0 in Background section) **OR ON CO-OWNERSHIP SCHEME** (Code 3 at Q0 in Background section) *RENTPAYT*

Q108 About how much is your rent per month - after allowing for any rent rebate?

~

ASK IF OWNER-OCCUPIER (Codes 1 or 2 at Q0)

RATEPAYT

Q109 How much are your rates per month, after allowing for any rates rebate?

£		

THOSE WITH NO HEALTH PROBLEM (Code 2 at Q30 on Background) NOW <u>GO TO Q118</u>

THOSE WITH HEALTH PROBLEMS AND ALREADY GETTING ATTENDANCE ALLOWANCE OR CONSTANT ATTENDANCE ALLOWANCE OR DISABILITY LIVING ALLOWANCE CARE COMPONENT (MIDDLE OR HIGHER RATE) NOW <u>GO TO Q115</u>

ASK IF LONG-STANDING HEALTH PROBLEM AND NOT GETTING AA/CAA/DLA CARE COMPONENT AT ANY RATE

Q111 You mentioned earlier that you had a long-standing health problem or disability. As a result of this do you need any of the following, even though you may not receive it?

	Yes	No
RHELP1	1	2
Frequent help across the day with things like dressing or eating, or getting out of bed	-	
RHELP2	1	2
Regular help during the night	1	Z
RHELP3	1	2
Someone to be with you during the day to prevent your being in substantial danger	1	Z
RHELP4	1	2
Someone to be there and awake at night to prevent your being in substantial danger	1	2

IF NO TO ALL, GO TO Q114 IF YES TO ANY AT Q111 INTERVIEWER ENTITLEMENT CHECK THEN GO TO Q115

RAADLAIN

If 65 or over

From what you say, you may be entitled to Attendance Allowance. Would you like us to post you some information about how to claim for this? Yes/No

If under 65

From what you say, you may be entitled to Disability Living Allowance care component at the middle or higher rate.

Would you like us to post you some information about how to claim for this? Yes/No

ASK OF WOMEN UNDER 65 UNLESS THEY ARE GETTING CAA/DLA CARE AT LOWER RATE (Code 15 at Q31 in Background). OTHERS GO TO Q115 *RMAINML*

Q114 Even with your illness or disability, are you still able to cook a main meal?

Yes	1	Go to Q115
No	2	Go to entitlement check
(Don't know)	8	Go to Q115

IF NO TO Q114 INTERVIEWER ENTITLEMENT CHECK THEN GO TO Q115

RDLALOIN

From what you say, you may be entitled to Disability Living Allowance care component lower rate Would you like us to post you some information about how to claim for this? Yes/No

ASK OF WOMEN AGED 60–64 AND NOT ON DLA MOBILITY COMPONENT OTHERS GO TO Q116

RDIFFWLK

Q115 Can I just check, do you have any difficulties walking?

Yes	1	
No	2	C_{0} to O_{116}
(Don't know)	8	Go to Q116

ASK IF CODE 1 AT Q115

RUNABWLK

Q115a As a result of your disability are you ...

Unable to walk,	1
Unable to walk without severe discomfort or without endangering your life/health,	2
or, able to walk but in need of someone to guide or supervise you to get about on foot?	3
(Don't know)	8

IF CODES 1, 2 OR 3 AT Q115a INTERVIEWER ENTITLEMENT CHECK

RDLAMBIN

From what you say, you may be entitled to Disability Living Allowance mobility component Would you like us to post you some information about how to claim for this? Yes/No

		None	Some help	A lot of help
TASK1	getting into bed	1	2	3
TASK2	Getting out of bed	1	2	3
TASK3	Getting in/out of a chair	1	2	3
TASK4	Gong to the toilet	1	2	3
TASK5	Using the toilet	1	2	3
TASK6	Washing hands/face	1	2	3
TASK7	Washing all over	1	2	3
TASK8	Washing hair	1	2	3
TASK9	Eating	1	2	3
TASK10	Making a cup of tea	1	2	3
TASK11	Making a hot meal	1	2	3
TASK12	Shopping	1	2	3
TASK13	Housework	1	2	3
TASK14	Paying bills and dealing with paperwork	1	2	3

Q116 Thinking about your illness or disability, how much help do you need with ... **SHOWCARD**

SMINHSE

Q116a And apart from any physical help, do you need to have somebody in the house just in case something happens to you?

Yes, all the time	1
Yes, some of the time	2
No	3

ASK IF GETS ATTENDANCE ALLOWANCE, CONSTANT ATTENDANCE ALLOWANCE OR DISABLITY LIVING ALLOWANCE CARE COMPONENT AT **MIDDLE OR HIGHER RATE**

RICA

Q117 Does anyone who helps you claim the Invalid Care Allowance for doing so?

Yes	1
No	2
(Don't know)	8

ASK IF RESPONDENT HAS SPOUSE/PARTNER OTHERS GO TO Q127

DISABSPS

Q118 Does your (wife/husband/partner) have any long-standing health problems or disabilities which limit what (he/she) can do at work, at home or in (his/her) leisure time?

LONG STANDING - means have had problem for 3 years or more or expect problem to last for 3 years or more.

Yes	1	
No	2	C_{0} to O_{127}
(Don't know)	8	Go to Q127

SPOUSES WITH NO HEALTH PROBLEM (Code 2 at Q118) NOW GO TO Q127

THOSE WITH HEALTH PROBLEMS AND ALREADY GETTING ATTENDANCE ALLOWANCE OR CONSTANT ATTENDANCE ALLOWANCE OR DISABILITY LIVING ALLOWANCE CARE COMPONENT (MIDDLE OR HIGHER RATE) NOW <u>GO TO Q124</u>

ASK IF SPOUSE HAS LONG-STANDING HEALTH PROBLEM AND NOT GETTING AA/CAA/DLA care component at any rate

Q119 As a result of this does he/she need any of the following, even though they may not receive it?

	Yes	No
SHELP1	1	2
Frequent help across the day with things like dressing or eating, or getting out of bed	1	2
SHELP2	1	2
Regular help during the night	1	2
SHELP3	1	2
Someone to be with him/her during the day to prevent him/her being in substantial danger	1	2
SHELP4	1	2
Someone to be there and awake at night to prevent him/her being in substantial danger	1	Z

IF YES TO ANY AT Q119 INTERVIEWER ENTITLEMENT CHECK

SAADLAIN

If 65 or over

From what you say, your spouse/partner may be entitled to Attendance Allowance Would you like us to post you some information about how to claim for this? Yes/No

If under 65

From what you say, your spouse/partner may be entitled to Disability Living Allowance care component at the middle or higher rate Would you like us to post you some information about how to claim for this? Yes/No

ASK IN RELATION TO FEMALE SPOUSES UNDER 65 NOT RECEIVING CAA/DLA CARE COMPONENT AT ANY RATE AND ANSWERING NO TO ALL OF Q119 SMAINML

Q122 Even with her illness or disability, is she still able to cook a main meal?

Yes	1	Go to Q124
No	2	Go to entitlement check
(Don't know)	8	Go to Q124

IF NO TO Q122, INTERVIEWER ENTITLEMENT CHECK THEN GO TO Q124

SDLALOIN

From what you say, she may be entitled to Disability Living Allowance care component at the lower rate Would you like us to post you some information about how to claim for this? Yes/No

ASK IN RELATION TO FEMALE SPOUSES UNDER 65 AND NOT RECEIVING DLA MOBILITY COMPONENT OTHERWISE GO TO Q126 SDIFFWLK

Q124 Can I just check, does she have any difficulties walking?

Yes	1	
No	2	Co. 40 0126
(Don't know)	8	Go to Q126

ASK IF CODE 1 AT Q124

SUNABWLK

Q124a As a result of her illness or disability is she ...

Unable to walk,	1
Unable to walk without severe discomfort or without endangering your life/health,	2
or, able to walk but in need of someone to guide or supervise you to get about on foot	3
(Don't know)	8

IF codes 1, 2 or 3 TO ANY AT Q124a INTERVIEWER ENTITLEMENT CHECK

SDLAMBIN

From what you say, she may be entitled to Disability Living Allowance mobility component Would you like us to post you some information about how to claim for this?

Yes/No

ASK IN RELATION TO ALL SPOUSES WITH ILLNESS/DISABILITY WHERE SPOUSE IS RECEIVING ATTENDANCE ALLOWANCE OF CONSTANT ATTENDANCE ALLOWANCE OF DISABILITY LIVING ALLOWANCE CARE COMPONENT AT MIDDLE OR HIGHER RATE SICA

Q126 Does anyone claim the Invalid Care Allowance for helping your wife/husband/partner?

Yes	1
No	2
(Don't know)	8

IF RESPONDENT OR SPOUSE RECEIVES INCOME SUPPORT GO TO Q128 IF RESPONDENT WORKS 16 HOURS A WEEK OR MORE GO TO Q128 IF PARTNER WORKS 24 HOURS A WEEK OR MORE GO TO Q128 ASK THE REST

Q127 One of the reasons why we are doing this survey is to compare the incomes and resources of pensioners in Northern Ireland with pensioners in Britain.

Ask about pensions and benefits as appropriate:

You said that you got Can you tell me how much this amounts to, either weekly or monthly? ... Repeat for each relevant item.

You said that your husband/wife/partner got Can you tell me how much this amounts to, either weekly or monthly? ... Repeat for each relevant item.

Ask about earnings:

Can you tell me if you have any *earnings from work*? Can you tell me what your take home pay is, either weekly or monthly?

Can you tell me if your husband/wife/partner has any *earnings from work*? Can you tell me what their take home pay is, either weekly or monthly?

Ask about other income:

And do you yourself have any *other regular income*, excluding any help from any other family members? Can you tell me how much this amounts to, either weekly or monthly?

NOTE: This does not include income from other disability benefits that respondent receives (name benefits)

And does your husband/wife/partner have any *other regular income*, excluding any help from any other family members? Can you tell me how much this amounts to, either weekly or monthly?

	Respo	ondent	Weekly	Spo	use/	Weekly
			amount	par	tner	amount
	Yes	No		Yes	No	
Pensions and benefits						
State retirement pension	1	2		1	2	
State widows pension	1	2		1	2	
Pension from work - after tax	1	2		1	2	
Annuity - personal pension - after tax	1	2		1	2	
Severe Disablement Allowance	1	2		1	2	
Invalid Care Allowance	1	2		1	2	
Industrial injuries benefits including						
Disablement benefit	1	2		1	2	
Reduced Earnings Allowance	1	2		1	2	
War disablement pension - disallow £10 weekly in	1	2		1	2	
calculation						
War Widows pension						
Other income						
Earnings - take home pay	1	2		1	2	
Any other regular income - excluding any help from other	1	2		1	2	
family members, for example, income from savings						

Q128 Do you (and your husband/wife/partner) have any of the following savings or assets? SHOWCARD INCLUDE ALL - IT DOESN'T MATTER IN WHOSE NAME IT IS OR WHETHER IT IS JOINT

		Yes	No	(Don't know)
ASSET1	Savings - bank/building society or other	1	2	8
ASSET2	Investments	1	2	8
ASSET3	PEPS	1	2	8
ASSET4	TESSAs	1	2	8
ASSET5	ISAs	1	2	8
ASSET6	Property which you do not occupy	1	2	8
ASSET7	Land	1	2	8
ASSET8	Other	1	2	8
ASSET9	No – none of these/nothing	1	2	
			Automatically code 2 at Q130 and 0 at Q131 and go to BENEFIT CALCULATION	

ASK IF NOT RECEIVING INCOME SUPPORT

SAVING1

Q130 Taking all of these together (*for both of you*) would you say that your savings and assets amount to more than £16,000?

Yes	1	Go to Q148
No	2	C_{0} to O_{121}
(Don't know)	8	Go to Q131

ASK IF SAVINGS AND ASSETS ADD UP TO LESS THAN £16,000 AND THOSE ON INCOME SUPPORT

Many pensioners have managed to put money aside for a rainy day, but others have been able to save very little.

SAVING2

Q131 Can you tell roughly how much your savings and assets amount to? IF DON'T KNOW, CODE 99998

£			

IF SAVINGS ARE MORE THAN £8,000 GO TO Q148 IF EITHER PARTNER ON INCOME SUPPORT, GO TO Q134 IF SAVINGS £8,000 OR LESS AND NOT ON INCOME SUPPORT, GO TO BENEFIT CALCULATION

BENEFIT CALCULATION

Is the respondent entitled to Income Support?

This can be worked out by calculating their weekly income and adding a bit to allow for interest from savings to get **Amount A**.

We then compare this with what their 'needs level' is likely to be. This varies according to how much care they appear to need and how old they are. We then add to this what they spend on weekly mortgage repayments (interest only). The figure we come up with is **Amount B**.

If **Amount A** is less than **Amount B** then they are probably entitled to Income Support, the amount being the difference between **A** and **B**.

To work out Amount A				
Add up all the different amounts of weekly income at Q127	\rightarrow	£		
Work out how much needs to be added to allow for	interest from savings.			
If savings amount to:	Then add this amount to their weekly income			
Under £3000	0			
£3000 - £3250	£1			
£3251 - £3500	£2			
£3501 - £3750	£3			
£3751 - £4000	£4			
£4001 - £4250	£5			
£4251 - £4500	£6			
£4501 - £4750	£7			
£4751 - £5000	£8			
£5001 - £5250	£9			
£5251 - £5500	£10			
£5501 - £5750	£11			
£5751 - £6000	£12			
£6001 - £6250	£13			
£6251 - £6500	£14			
£6501 - £6750	£15			
£6751 - £7000	£16			
£7001 - £7250	£17			
£7251 - £7500	£18			
£7501 - £7750	£19			
£7751 - £8000	£20			
This gives	\rightarrow	Amount A		

To work out Amount B (if respondent is single/widowed/divorced/separated)		
	Needs level	
Situation 1		
Respondent is not receiving Attendance Allowance, Constant Attendance Allowance or any kind of Disability Living Allowance, and we have discovered no possible entitlement according to the entitlement checks a Q111, Q114 or Q115:		
under 75 years \rightarrow	£75.00	
75 - 79 →	£77.30	
80 or more \rightarrow	£82.25	
Situation 2		
Respondent is on Attendance Allowance, Constant Attendance Allowance or Disability Living Allowance care component of £35.40 or £52.95 If there are no other adults in the household and no-one gets Invalid Care Allowance for helping them (no at Q117) \rightarrow If there are other adults, someone getting ICA, or both \rightarrow	£122.00 £82.25	
Situation 3		
Respondent is on Disability Living Allowance care component of £14.05 and/or Disability Living Allowance mobility component \rightarrow	£82.25	
Situation 4		
Possible entitlement to Attendance Allowance or Disability Living Allowance care component of £35.40 or £52.95 (ie yes to Q111) - If there are no other adults in the household \rightarrow If there are other adults in the household \rightarrow	£122.00 £82.25	
Situation 5		
Possible entitlement to Disability Living Allowance care component at ± 14.05 and/or mobility (ie no to Q114 and Yes to Q115) \rightarrow	£82.25	
This gives \rightarrow	Amount B	

To work out Amount B (if respondent is married/living as married)		
	Needs level	
Situation 1		
Neither partner on Attendance Allowance, Constant Attendance Allowance or Disability Living Allowance and no possible entitlement:		
If older partner is aged 75 or less \rightarrow	£116.60	
If older partner is aged 75 - 79 \rightarrow	£119.85 £125.30	
If older partner is aged 80 or over \rightarrow	£125.50	
Situation 2		
Both partners are on Attendance Allowance or Constant Attendance Allowance or Disability Living Allowance care component (£35.40 or £52.95)		
If no other adults in hhld and answer to <u>both Q117</u> and Q126 is <u>no</u> \rightarrow	£204.80	
If no other adults in hhld and answer to <u>either</u> Q117 or Q126 is <u>yes</u> \rightarrow	£165.05	
If no other adults in hhld and answer is <u>yes</u> to <u>both Q117/Q126</u> \rightarrow	£125.30	
There are other adults in the household \rightarrow	£125.30	
Situation 3		
One partner <u>only</u> is on Attendance Allowance, Constant Attendance Allowance or Disability Living Allowance care component at any rate. Or one or both partners are on Disability Living Allowance mobility component. Or one or both partners		
are on DLA care at lowest rate. \rightarrow	£125.30	
Situation 4		
Both partners are possibly entitled to Attendance Allowance or Disability Living Allowance care component at \pounds 35.40 or \pounds 52.95 (ie yes to Q111 and Q119) -		
If no other adults in household \rightarrow		
All other cases \rightarrow	£204.80	
	£125.30	
Situation 5 – everybody else who may have some entitlement		
One partner <u>only</u> is possibly entitled to Attendance Allowance or Disability Living Allowance care component at middle or higher rate. OR one or both		
partners may be entitled to DLA mobility/DLA care at lowest rate only. \rightarrow	£125.30	
This gives	Amount B	
\rightarrow		

If **Amount A** is less than **Amount B** then there is possible entitlement to Income Support and the weekly amount is simply the difference between them

IF RESPONDENT APPEARS TO BE CURRENTLY ENTITLED TO INCOME SUPPORT (ie IS IN SITUATIONS 1, 2 OR 3 BUT NOT 4) CLAIMIS

Q132 From what you say it seems that you might be entitled to Income Support of £XXX per week (though this does depend on how much of your mortgage repayment goes towards interest on *the loan*). Do you think that you might now claim this benefit?

Yes	1
No	2
(Don't know)	8

IF RESPONDENT MAY BE CURRENTLY ENTITLED TO INCOME SUPPORT **AND** MAY BE ENTITLED TO DLA/AA (ie IS IN SITUATIONS 4 OR 5 ONLY) **IFAACLIS**

Q133 From what you say it seems that if you (your spouse/partner) were successful in claiming (Attendance Allowance/Disability Living Allowance) that you might be entitled to Income Support of £XXX per week as well (though this does depend on how much of your mortgage repayment goes towards interest on the loan).

If you were successful with a claim for Attendance Allowance/Disability Living Allowance, do you think that you would go on to claim Income Support?

Yes	1
No	2
Won't claim the AA/DLA anyway	3
(Don't know)	8

ASK IF MAY BE ENTITLTED TO SOME INCOME SUPPORT EVEN IF DOES NOT **CLAIM DISABILITY BENEFITS**

NOAACLIS

Q133a If you (your spouse/partner) were not to go ahead and claim Attendance Allowance/Disability Living Allowance, you might still be entitled to £YYY per week anyway (though this does depend on how much of mortgage repayment goes towards interest on the loan). Do you think that you would claim this?

Yes	1
No	2
(Don't know)	8

ASK IF ALREADY ON INCOME SUPPORT AT Q127 OTHERS GO TO Q146

ISBEFRET

Q134 Were you on Income Support before you retired?

Yes	1
No	2
(Don't know)	8

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FINDOTIS

Q136 How did you find out about it?

Local DHSS office	1
CAB or other advice centre	2
Friends/relatives	3
Just knew about it	4
Other	5
(Don't know)	8

FORMDIFF

Q137 Thinking about the forms that had to be filled in to claim Income Support, did you find these difficult to understand or were they fairly clear?

Difficult to understand	1
Fairly clear	2
(Don't know)	8

HELPFORM

Q138 Did anyone help you to complete the forms?

Yes	1	
No	2	Go to Q139
(Don't know)	8	

Q138a Who helped? CODE ALL THAT APPLY

		Yes	No
ISHELP1	Yes - DHSS	1	2
ISHELP2	Yes - CAB/other advice centre	1	2
ISHELP3	Yes - Friend/relative	1	2
ISHELP4	Yes – Other (Write in)	1	2
ISHELP5	No	1	2
ISHELP8	(Don't know)		8

ISPRIV

Q139 Which, if any, of the following statements applied to you when you were claiming Income Support?

SHOWCARD

I was happy to provide all of the information required	1
I was a bit unhappy about having to tell them about my affairs	2
I was very unhappy about having to tell them so much	3
I was so unhappy I nearly did not go ahead with the claim	4
(Don't know)	8

Q140 How much do you agree or disagree with the following statements about claiming Income Support? SHOWCARD

	Strongly agree	Agree	Neither agree nor disagree	Disagree	Strongly disagree	(Don't know)
<i>ISATT1</i> I had no worries about claiming Income Support as I felt entitled to the extra help	1	2	3	4	5	8
<i>ISATT2</i> I had no worries about claiming Income Support as I've paid enough in over the years	1	2	3	4	5	8
<i>ISATT3</i> It was a blow to my pride having to claim Income Support - it's a bit like taking charity	1	2	3	4	5	8
<i>ISATT4</i> I was ashamed - it identifies you with people who won't work and take everything	1	2	3	4	5	8

Q145 How would you rate ...

	Very good	Good	Neither good nor bad	Bad	Very bad	(Don't know)
<i>ISEFF1</i> The overall efficiency with which your initial claim was dealt with	1	2	3	4	5	8
<i>ISEFF2</i> The efficiency with which your claim has been dealt with since	1	2	3	4	5	8

ASK ALL WITH POSSIBLE ENTITLEMENT WHO <u>MIGHT</u> CLAIM (Code 1 at Q132 or Code 1 at Q133) OTHERS GO TO Q147

WHYNOTIS

Q146 Can you tell me why you haven't already claimed this benefit?

I didn't think I was entitled so I never claimed	1
I claimed before but was turned down	2
Other (WRITE IN)	3
(Don't know)	8

ASK ALL WITH POSSIBLE ENTITLEMENT WHO WILL NOT CLAIM OTHERS GO TO Q148

Q147 How much do you agree or disagree with the following statements about why people don't claim Income Support? **SHOWCARD**

	Strongly agree	Agree	Neither agree nor disagree	Disagree	Strongly disagree	Other	(Don't know)
<i>WHYNOIS1</i> I can't see the point in applying for such a small amount	1	2	3	4	5	6	8
<i>WHYNOIS2</i> I don't want the bother of filling in the forms	1	2	3	4	5	6	8
<i>WHYNOIS3</i> I am not happy about having to disclose so much information about my affairs	1	2	3	4	5	6	8
WHYNOIS4 I am not happy about claiming Income Support as it's not the same as the pension that you've contributed for	1	2	3	4	5	6	8
<i>WHYNOIS5</i> It would be a blow to my pride having to claim Income Support - it's a bit like taking charity	1	2	3	4	5	6	8
<i>WHYNOIS6</i> I would be ashamed - it identifies you with people who won't work and take everything	1	2	3	4	5	6	8

DO NOT ASK IF ON INCOME SUPPORT – GO TO Q148a

CONTSSA

Q148 Can I just check, have you ever had any contact with the Social Security Agency at all?

Yes	1	
No	2	C_{0} to $O140$
(Don't know)	8	Go to Q149

FREQCONT

Q148a About how often during the last few years have you had to contact the Social Security Agency? **SHOWCARD**

Not at all during the last two years	1	Go to Q149
Once or twice	2	
Between three and ten times	3	
More than ten times	4	
Other (Write in)	5	C_{0} to O_{140}
(Don't know)	8	Go to Q149

SSAVISIT

Q148b When you contacted the Social Security Agency was this usually by phone, letter or did you visit in person?

Phone	1
Letter	2
Visited in person	3
Other (Write in)	4
(Don't know)	8

Now a few questions about residential care. *WORYCARE*

Q149 Do you ever worry that the time will come when you won't be able to manage at home and will need to go into residential or nursing home care?

Yes	1	
No	2	Co to 0151
(Don't know)	8	Go to Q151

WORYMOST

Q150 What is it that worries you most about this? SHOWCARD CODE ONE ONLY

Being separated from spouse/partner	1
Losing one's independence	2
Leaving one's own home and things	3
Living with strangers	4
The cost	5
Other (WRITE IN)	6
(Don't know)	8

Q151 Can you tell me if you think the following statements are true or false? (answers are in bold)

	True	False	(Don't know)
CRQUIZ2			
If a person lives alone and thinks they might need care, they can	1	2	8
protect their property by signing it over to their children			
CRQUIZ3			
If a person lives alone and thinks they might need care, they can	1	2	8
protect their property if they sign it over to their children at least	1	2	0
seven years in advance			
CRQUIZ4			
Where a person lives with grown up children but has to go into			
care, the value of their house cannot be taken into account whilst	1	2	8
the children live there	1	2	0
(This is false - the value of the house will be taken into account			
unless there are special circumstances)			

ASK OF OWNER-OCCUPIERS ONLY

Q152 How much do you agree or disagree with the following statements? **SHOWCARD**

	Strongly agree	Agree	Neither agree nor disagree	Disagree	Strongly disagree	(Don't know)
<i>CAREATT1</i> It is not fair to ask taxpayers, many of whom are on low incomes, to pay for the care of people who may have substantial savings and assets	1	2	3	4	5	8
<i>CAREATT2</i> Elderly people, who have paid tax and national insurance, are being charged twice if they have to pay for care	1	2	3	4	5	8
<i>CAREATT3</i> Elderly people who need care should be able to leave their homes to their children	1	2	3	4	5	8
<i>CAREATT4</i> Grown up children should not expect taxpayers to pay more so that they can inherit their parents' property	1	2	3	4	5	8
CAREATT5 There should be a cut off point so that the house is only taken into account if it's worth a great deal	1	2	3	4	5	8

IF STRONGLY AGREE OR AGREE TO Q152e *CUTOFFPT*

Q153 What do you think the cut off point should be?

Under £30000	1
£30000 - £39999	2
£40000 - £49999	3
£50000 - £59999	4
£60000 - £74999	5
£75000 - £999999	6
Over £100000	7
(Don't know)	8

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INTERVIEW CLOSURE

INTMINS

Q1 Length of interview

Hours	Mins

DATEINT

Q2 Date of interview

Day	Month	Year

INTERVIEWER:

For even serial numbers continue the interview using the GREEN self-completion form A.

For odd serial numbers continue the interview using the **BLUE** self-completion form **B**.

From the household grid -

There are _____ young people aged 12-17 to be interviewed using the **YELLOW** form.